

Developments in the meiotic analysis of hybrids. V. Second-order models for tetraploids and pentaploids

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‘Second-order’ models for meiotic analysis have been developed for tetraploid and pentaploid hybrids to address a number of situations intermediate between the established ‘first-order’ models. They all incorporate a third parameter of relative affinity, z , intermediate between x and y , the relative affinities of the most and least closely related genomes respectively. Four such models are described: a 2:(1:1) and a (2:1):1 for tetraploid hybrids; and a 2:(1:1):1 and a (2:1):1:1 for pentaploid hybrids. Examples of their application are given. Where $z \approx x$, or $z \approx y$, then interpretation through the simpler first-order models is appropriate. In other cases application of second-order models can reveal more subtle relationships among the genomes in a hybrid.

Keywords: meiotic models, genome analysis, pentaploids, tetraploids, *Triticum timopheevii*.

Introduction

The meiotic analysis of polyploid hybrids through the application of mathematical models of chromosome pairing offers a more objective way to assess genome, and hence species, relationships than does simple inspection of meiotic figure numbers. The models hitherto described in this series of papers (Chapman & Kimber 1992a–d) relate meiotic behaviour to two parameters x and y , which are the relative affinities between the more and less closely related genomes in a hybrid. Since, by definition, $x + y = 1$ in practice the value of only a single independent variable is sought.

More complex models developed by Crane and Sleper (1989a and b) for triploid and tetraploid hybrids allow more variables that describe meiotic behaviour to be estimated. In fact these models are ‘overparameterized’, as they handle more variables than there are degrees of freedom in the datasets being analysed. In consequence very good agreement can be obtained between observed and calculated figure frequencies for an optimized fit. The computational burden, however, is immense, and the conclusions drawn from their analyses often differ little from the simpler, one-variable models (Chapman & Kimber, 1992a and b).

There are occasions, however, in which it may be thought, *a priori*, that a single independent variable does not adequately represent the relationships amongst the genomes in a hybrid. This paper describes some such circumstances in tetraploid and pentaploid

hybrids and presents pairing models, described as second-order models, incorporating two independent variables to better represent these situations. The terms *pairing*, *meiotic figure*, *meiotic configuration*, *arm configuration*, *dataset*, *meiotic analysis* and *c* are used as discussed by Chapman & Kimber (1992a).

Theory

There are three basic models for genome relationships in tetraploid hybrids. These are the 2:2, 2:1:1 and 3:1 models exemplified by the genomic formulae AABB, AABC and AAAB, respectively (Kimber & Alonso, 1981; Chapman & Kimber, 1992b). It is possible to envision an intermediate situation between the 2:2 and 2:1:1 models, which might be represented by the genomic formulae AAB B' where the second pair of genomes, $B'B'$ has a lower affinity than the AA pair, but which is still appreciably higher than the affinity between any of the A and B genomes. This situation, which will be termed the 2:(1:1) model, could arise when a tetraploid species is crossed with a synthetic amphiploid containing the two ‘ancestral’ genomes. It might also arise when two ‘sibling’ species are crossed which share a pivotal genome, but where a common, original, differential genome has been restructured in different ways (see Zohary & Feldman 1962).

A second possibility arises when an allotetraploid species is crossed with a synthetic autotetraploid containing one of the same genomes. In these circum-

stances the genomes from the autotetraploid would be expected to be similar to each other than they are to that from the allotetraploid. Such a situation, which would be intermediate between the 3:1 and 2:1:1 models, can be described by the genomic formula $AAA'B$ and represented as a $(2:1):1$ model, with both the A and A' genomes considered equally dissimilar to the B.

Analogous situations can exist at the pentaploid level as derivations of the 'first-order' models described by Espinasse & Kimber (1981), and Chapman & Kimber (1990c). One would be a $2:(1:1)1$ model with the genomes $AABB'C$, intermediate between the 2:2:1 and 2:1:1:1 models; another the $(2:1):1:1$ model with the genomes $AA'ABC$, intermediate between the 3:1:1 and 2:1:1:1 models. A range of other intermediates are conceivable but it is thought that these are the ones most likely to be encountered in practice.

As with the first-order models, the relative affinity between the most similar genomes is denoted as x and that between the least similar as y , where $x + y = 1$ and $x \geq y$. The affinity between the genomes with the intermediate similarity is defined as z where $x \geq z \geq y$. This relationship has been chosen so that when $z = x$ or $z = y$ it follows that one of the simpler, first-order models represents the best solution. The ratio of these affinities is expressed in the ratio of pairing at metaphase I among the several pairwise combinations of genomes.

The relative affinities between the various possible pairs of genomes for both tetraploids and pentaploids are set out in Table 1. The ratio of these affinities is expressed in the ratio of pairing at metaphase I among the several pairwise combinations of genomes. Calculations for given values of c (mean arm pairing frequency), x and z proceed in a similar manner to the first-order models (Chapman & Kimber, 1992b and c), but incorporate z rather than x or y as the value of relative affinity between the appropriate pairs of genomes. First the arm configuration frequencies (pairing behaviour of one set of homoeologous chromosome arms) are determined, and from these the resulting meiotic configurations and figure frequencies.

As with the first-order models, optimization commences with the calculation of c from the observed numbers of figures. Then, as two variables, x and z , are to be estimated, a two-dimensional search is initiated for the combination of values which minimizes the weighted sums of squares of differences (WSSD) between the observed and calculated figure numbers, subject to the constraints that $1 \geq x \geq 0.5$ and $x \geq z \geq y$. The computer programs previously described for first-order models have been adapted for these analyses, first by inclusion of the relevant affinities and formulae, secondly by incorporating a routine that performs the

Table 1 Affinities between arm pairs for second-order models in tetraploid and pentaploid hybrids

Arm pair	Model				
	2:2	2:(1:1)	2:1:1	(2:1):1	3:1
Tetraploids					
1-2	x	x	x	x	x
1-3	y	y	y	z	x
1-4	y	y	y	y	y
2-3	y	y	y	z	x
2-4	y	y	y	y	y
3-4	x	z	y	y	y
If $z = x$, then model = 2:2					
If $z = y$, then model = 2:1:1					
	Model				
	2:2:1	2:(1:1):1	2:1:1:1	(2:1):1:1	3:1:1
Pentaploids					
1-2	x	x	x	x	x
1-3	y	y	y	z	x
1-4	y	y	y	y	y
1-5	y	y	y	y	y
2-3	y	y	y	z	x
2-4	y	y	y	y	y
2-5	y	y	y	y	y
3-4	x	z	y	y	y
3-5	y	y	y	y	y
4-5	y	y	y	y	y
If $z = x$, then model = 2:2:1					
If $z = y$, then model = 2:1:1:1					

optimization in two dimensions. These programs are written in TURBO PASCAL for the Apple Macintosh.

Results and discussion

Figures 1 and 2 illustrate the variation of calculated meiotic figure numbers with z for notional tetraploid hybrids with a basic number of 7 where $c=0.5$ and $x=0.95$, all values representative of those found in analyses of real datasets. As z increases, so the models shift from 2:1:1, through 2:(1:1) or (2:1)1, to 2:2 or 3:1, respectively. For the 2:(1:1) model the plots show that the estimated value of z will depend largely on the frequencies of univalents, and rod and ring bivalents. For the (2:1):1 model univalents, ring bivalents and trivalents will be the more important figures. Quadrivalent numbers are low and relatively stable with respect to z . At higher values of z the slopes for all figures diminish and it may be difficult to differentiate a 2:(1:1)

model where say $z > 0.7$ from the 2:2 model, or a (2:1):1 model with $z > 0.6$ from a 3:1 model. Similar observations and considerations apply to the 2:(1:1):1 and (2:1):1:1 models for pentaploid hybrids.

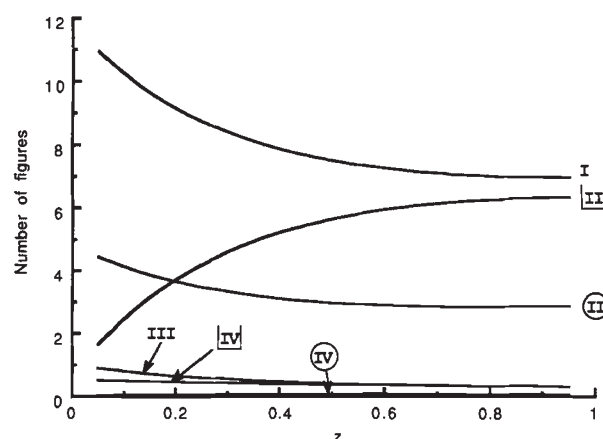


Fig. 1 The variation of meiotic figure numbers with z for the 2:(1:1) model. ($c = 0.5$, $x = 0.95$, and the basic chromosome number = 7).

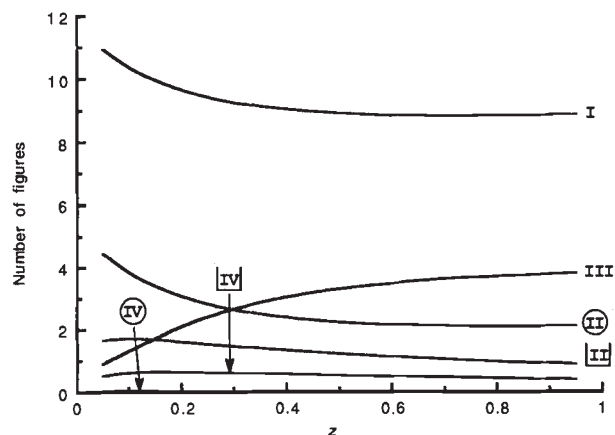


Fig. 2 The variation of meiotic figure numbers with z for the (2:1):1 model. ($c = 0.5$, $x = 0.95$, and the basic chromosome number = 7).

Table 2 The application of the second-order analyses to some tetraploid hybrids

Hybrid and genomes	I	II	III	IV	V	c	Model	x	z	WSSD
1. <i>Triticum monococcum</i> × <i>T. tauschii</i> amph. AADD	0.00	2.79	11.20	0.00	0.00	0.900	2:2	0.999		0.409
	0.28	2.52	11.28	0.00	0.01	0.02	2:(1:1)	0.998	0.998	0.417
	0.28	2.51	11.26	0.00	0.01	0.02	2:1:1	0.556		411.164
2. <i>T. longissimum</i> × <i>T. umbellulatum</i> amph. S'S'UU	0.67	3.21	10.13	0.10	0.10	0.00	0.856	2:2	0.996	0.354
	0.58	3.40	10.09	0.01	0.04	0.06	2:(1:1)	0.995	0.833	0.214
	0.74	3.23	10.21	0.01	0.06	0.08	2:1:1	0.584		331.566
3. (<i>T. monococcum</i> × <i>T. tauschii</i>) × (<i>T. monococcum</i> × <i>T. uniaristatum</i>) AADN	6.25	3.93	4.25	1.50	0.13	0.00	0.565	2:2	0.903	32.752
	5.30	5.69	3.10	0.52	0.68	0.22	2:(1:1)	0.945	0.298	11.895
	7.05	3.93	4.16	0.60	0.61	0.14	2:1:1	0.865		36.647
4. (<i>T. longissimum</i> × <i>T. uniaristatum</i>) × (<i>T. speltoides</i> × <i>T. uniaristatum</i>) NNS'S	6.54	4.74	4.39	0.94	0.10	0.00	0.561	2:2	0.939	17.277
	5.40	6.09	3.48	0.36	0.45	0.14	2:(1:1)	0.965	0.374	4.508
	6.82	4.73	4.34	0.37	0.39	0.10	2:1:1	0.853		51.974
5. <i>Hordeum brachyantherum</i> × <i>H. fuegianum</i>	7.15	2.51	2.92	1.41	1.23	0.21	0.482	2:2	0.969	11.723
	8.90	5.40	3.80	0.25	0.00	0.00	2:(1:1)	0.990	0.351	0.295
	7.51	6.60	2.88	0.20	0.19	0.04	2:1:1	0.893		44.664
6. <i>T. columnare</i> × 4x <i>T. umbellulatum</i> UUUM	8.90	5.39	3.77	0.12	0.09	0.02	0.512	2:2	0.969	11.723
	9.47	3.05	2.72	1.23	0.74	0.08	2:(1:1)	0.990	0.351	0.295
	8.00	2.05	2.35	2.65	0.70	0.05	2:1:1	0.876		20.283
	8.51	2.88	2.77	1.33	0.93	0.12	(2:1):1	0.914	0.402	0.703
	8.33	1.86	2.23	2.61	0.85	0.06	3:1	0.863		1.825
7. <i>T. columnare</i> × 4x <i>T. umbellulatum</i> UUUM	7.95	1.99	1.87	2.81	0.90	0.07	0.523	2:2	0.903	9.888
	8.70	2.85	3.60	1.60	0.20	0.20	2:(1:1)	0.902	0.098	9.889
	8.94	2.27	3.43	1.27	0.87	0.09	3:1	0.802		34.073
	8.93	2.27	3.42	1.27	0.87	0.10				
	7.30	2.64	1.74	2.28	1.13	0.14				

Sources of data: 1–4, Dajun & Kimber (1982); 5, Bothmer *et al.* (1988); 6–7, Kimber & Yen (1989).

by Dajun & Kimber (1982). The first, a *Triticum monococcum* × *T. tauschii* amphiploid, shows a clear fit with the 2:2 model with the optimized value of z equal to that of x , and very close to one, when analysed for the 2:(1:1) model. The second example, a *T. longissimum* × *T. umbellulatum* amphiploid, shows a value of z that differs somewhat from x . The fit, however, is scarcely better than that of the 2:2 model and, on the principle of parsimony, this is the preferred interpretation. Indeed, the simpler first-order models are to be preferred throughout if z does not differ appreciably from x or y , or if the WSSD for the second-order model does not differ appreciably from the WSSD for one of the relevant first-order models.

The next two examples are of the hybrids between such newly synthesized amphiploids. Example 3 with the genomes AADN would be expected to conform to a 2:1:1 model, with pairing confined to the two A genomes, which have their origin in *T. monococcum*. In fact the 2:2 model is a slightly better fit than the 2:1:1, but that of the 2:(1:1) model is a substantial improvement. It appears that whilst most pairing is between the A genomes, the D and N genomes are also pairing somewhat, a little with the A genomes ($y=0.055$) but largely between themselves. This may be interpreted in two ways. One option is that the D and N genomes are closer to each other than they are to the A genomes. The alternative is that because the A genomes are truly homologous their own pairing competitively excludes associations with the D and N genomes, although A, D and N may be equally dissimilar.

In the fourth example it is clear again that the 2:(1:1) model is to be preferred. In this case, however, it is already known that the S' genome of *T. longissimum* is

similar to the S of *T. speltoides*, both species being placed in the section *Sitopsis* (Kihara & Tanaka, 1970). The values of x and z estimated here would indicate that there is about three times as much pairing between the N genomes as between the S and S' . This is in agreement with the conclusion of Yen & Kimber (1989) that the S and S' genomes are comparatively distinct.

The fifth example is a hybrid between two *Hordeum* species thought to have homologous or homoeologous genomes (Bothmer *et al.*, 1988). The present analysis shows a good fit with a 2:(1:1) model with a y approaching zero, which suggests that the four genomes are pairing two by two, but that one pair, being more differentiated, does so only a third as frequently as the other.

Hybrids that involve autotetraploids are less common in the literature. The two examples shown in Table 2 both involve autotetraploid *T. umbellulatum* and *T. columnare* and come from Kimber & Yen (1989). The first, based on 14 plants, fits the 3:1 model fairly well but the (2:1):1 model rather better. The second example, based on two plants, fits the 2:1:1 model. Kimber & Yen (1989) concluded that while some accessions of *T. columnare* carried modified U genomes, in most cases they were little altered. The present analysis suggests rather that the U genome in *T. columnare* is modified in all accessions but to varying degrees.

The greater subtlety of these analyses has been used to examine one particular question in the genus *Triticum*, the relationship between the B and G genomes. Some nine hybrids between *T. turgidum* and *T. timopheevii* and 11 between *T. aestivum* and *T.*

Table 3 The meiotic analysis of hybrids between *T. turgidum* and *T. timopheevii*

	<i>c</i>	Model					
		2:1:1		2:(1:1)			2:2
		<i>x</i>	WSSD	<i>x</i>	<i>z</i>	WSSD	<i>x</i> WSSD
1.	0.509	0.827	62.931	0.988	0.479	0.086	0.975 4.030
2.	0.477	0.861	29.622	0.962	0.368	3.550	0.931 10.152
3.	0.525	0.869	19.219	0.938	0.274	4.042	0.882 21.325
4.	0.572	0.858	53.644	0.964	0.357	7.184	0.936 23.189
5.	0.605	0.790	95.218	0.978	0.511	4.280	0.957 9.358
6.	0.594	0.832	85.517	0.978	0.440	3.502	0.963 13.525
7.	0.657	0.761	123.317	0.978	0.516	8.026	0.968 14.421
8.	0.594	0.500	99.845	0.983	0.596	1.962	0.976 3.774
9.	0.598	0.759	101.845	0.984	0.545	1.404	0.976 4.977

Sources of data: 1–2, Shands & Kimber (1973); 3, Kimber & Alonso (1981); 4–7 Bell & Sachs (1953); 8–9 Kushnir & Halloran (1983).

Table 4 The meiotic analysis of hybrids between *T. aestivum* and *T. timopheevii*

	<i>c</i>	Model							
		2:1:1:1			2:(1:1):1			2:2:1	
		<i>x</i>	WSSD		<i>x</i>	<i>z</i>	WSSD	<i>x</i>	WSSD
1.	0.366	0.941	2.109		0.960	0.169	0.791	0.930	8.731
2.	0.570	0.901	29.594		0.961	0.418	3.824	0.950	9.489
3.	0.639	0.937	35.653		0.975	0.264	3.878	0.971	53.643
4.	0.545	0.914	22.162		0.963	0.348	3.202	0.950	12.835
5.	0.487	0.924	9.564		0.960	0.270	1.228	0.942	12.477
6.	0.578	0.868	43.751		0.958	0.762	2.575	0.954	2.622
7.	0.507	0.926	15.480		0.969	0.303	1.014	0.956	13.140
8.	0.604	0.867	46.135		0.955	0.696	4.001	0.949	4.188
9.	0.598	0.944	18.076		0.970	0.192	5.065	0.959	65.934
10.	0.501	0.938	8.906		0.960	0.181	4.272	0.937	30.438
11.	0.671	0.904	52.809		0.964	0.395	8.761	0.955	23.294

Sources of data: 1–2, Dhaliwal (1977); 3, Watanabe (1953); 4–9 Watanabe & Mukade (1955); 10–11, Leont'ev & Budashkina (1981).

timopheevii have been identified where the meiotic data were detailed enough for analyses to be carried out (Tables 3 and 4). All the hybrids between *T. turgidum* × *T. timopheevii* showed a better fit with the 2:(1:1) model than either the 2:1:1 or 2:2 models, with *x* varying between 0.938 and 0.988, and *z* between 0.274 and 0.596. In contrast, whilst the *T. aestivum* × *T. timopheevii* hybrids show similar values of *x*, varying from 0.955 to 0.975, those of *z* vary more widely, from 0.169 to 0.762 for the 2:(1:1):1 model. Two examples (6 and 8) are essentially 2:2:1 solutions, for the WSSD for the 2:(1:1):1 model is only slightly smaller than that of the 2:2:1 model. Despite this the value of *z* for the pentaploids is, on average, somewhat lower than that for the tetraploids.

Given that the *x* value reflects the relative affinity of the A genomes, and *z* that of the B and G genomes, these analyses defy simple explanation. The similarity of the *z* values within the tetraploid hybrids indicates that the B and G genomes sampled are uniform within species and differ comparably between *T. turgidum* and *T. timopheevii*. The lower average value of *z* in the pentaploid hybrids might be attributed to the action of the *Ph2* locus on chromosome 3D, which inhibits pairing between homoeologous genomes (Mello-Sampayo, 1971) but it does not explain the greater range of *z*. Presumably either or both of the B or G genomes sampled in this range of hybrids show greater variability than those sampled in the tetraploid hybrids.

Equivocal though these analyses are, they do highlight the hazard of basing genome analysis on one or a few interspecific hybrid plants. As with other measures

of genetic distance, variation within as well as between species should be anticipated. Thus a range of hybrids based on several accessions of each species is highly desirable, although in practice they may be difficult to obtain. Similarly, merging datasets together, prior to analysis, is likely to give a simplistic image of genome relationships. Analysing each separately may reveal a more complex, but realistic, picture.

The second-order models developed here represent the practical limit for meiotic analysis based on the cytogenetics of simple interspecific hybrids. Although there are six or seven possible figure types observed in tetraploid and pentaploid meioses, it is often the case that quadrivalents and quinquevalents are infrequent due to low levels of pairing, and can provide little information. Additional parameters to *c*, *x*, *y* and *z* could be postulated and better-fit solutions found, but the computational burden would greatly increase without much improvement in understanding the genomic relationships involved.

Further advancement depends rather on more elaborate techniques enabling the particular genomes and chromosomes involved in the meiotic figures to be directly identified, e.g. through the use of telocentric chromosomes or banding patterns (see Alonso & Kimber, 1983; or Cuñado *et al.*, 1986; for examples of their use). The simplicity of the practical work involved in recording meiotic figures and the increasing availability of computers to analyse the data, ensure a continuing role for classic meiotic studies in species hybrids as a valuable technique in its own right, or as a preliminary to more costly investigations.

A note on programs

All the programs for the analysis of meiosis in species hybrids described in this series of papers have been written in TURBO PASCAL to run on the Apple Macintosh. Copies of the source code and the compiled programs are available from the authors upon receipt of an 800 K or 1.4 MB initialized disk. Use of the source code requires TURBO PASCAL.

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