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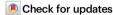
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Enhanced virulence and stress tolerance are signatures of epidemiologically successful *Shigella sonnei*

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Shigellosis is a leading cause of diarrhoeal deaths, with Shigella sonnei increasingly implicated as a dominant agent. S. sonnei is divided into five monophyletic lineages, yet most infections are caused by a few clonal sub-lineages within Lineage 3 that are quite distinct from the widely used Lineage 2 laboratory strain 53G. Factors underlying the success of these globally dominant lineages remain unclear in part due to a lack of complete genome sequences and animal models. Here, we utilise a novel reference collection of representative Lineage 1, 2 and 3 isolates and find that epidemiologically successful S. sonnei harbour fewer genes encoding putative immunogenic components whilst key virulence-associated regions (including the type three secretion system and O-antigen) remain highly conserved. Using a zebrafish infection model, Lineage 3 isolates proved most virulent, driven by increased dissemination and a greater neutrophil response. These isolates also show increased resistance to complement-mediated killing alongside upregulated expression of group four capsule synthesis genes. Consistently, primary human neutrophil infections revealed an increased tolerance to phagosomal killing. Together, our findings link the epidemiological success of S. sonnei to heightened virulence and stress tolerance, and highlight zebrafish as a valuable platform to illuminate factors underlying establishment of epidemiological success.

Shigella represents a group of human-adapted lineages of Escherichia coli that have independently evolved to cause severe diarrhoeal disease. Each subgroup emerged following the acquisition of a large virulence plasmid (plNV), which encodes a type three secretion system (T3SS)¹. There are four recognised subgroups of Shigella: S. boydii, S. dysenteriae, S. flexneri and S. sonnei, but most contemporary infections are caused by S. flexneri and S. sonnei². For many years, S. flexneri was regarded as the leading cause of shigellosis in low- and middle-income countries, whilst S. sonnei dominated in high-income countries³. However, in the last two decades, an intercontinental shift has been

recorded, with relative proportions of *S. sonnei* replacing *S. flexneri* in economically transitioning countries⁴. The drivers of this shift remain unclear, but proposed explanations include differences in O-antigen structure, the ability to acquire antimicrobial resistance (AMR) and bacterial competition strategies^{4–6}.

Within *S. sonnei*, there are five distinct lineages (1–5, each defined by -600 single-nucleotide variations), which have undergone varying degrees of global dissemination^{7,8}. Lineage 3 represents the most frequently detected lineage, with Clades 3.6 (Central Asia/CipR) and 3.7 (Global 3) dominating the epidemiological landscape⁹. Genome

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reduction is a common feature of many major human-restricted pathogens, including *Mycobacterium tuberculosis, Bordetella pertussis* and *Salmonella enterica* serovar Typhi^{10–12}. This phenomenon has been documented in all *Shigella* subgroups¹³, but due to the instability of *S. sonnei* plNV in culture¹⁴ it has not been fully explored in this species. We recently generated closed genome sequences of 15 diverse *S. sonnei* lineage 1-3 isolates and found that Lineage 3 chromosomes and plNV plasmids were most reduced¹⁵. The acquisition of stable, chromosomally encoded AMR determinants^{7,16} and the presence of interbacterial competition weapons, such as colicins^{17,18}, have been linked to the epidemiological success of subgroups of Lineage 3 *S. sonnei*. However, most previous findings have been inferred from in silico analysis, and functional variations in infection models have not been widely explored, limiting our understanding of key epidemiological drivers.

S. sonnei is notorious for high levels of pINV instability during laboratory culture, which renders it avirulent¹⁴. Consequently, S. flexneri has been the preferred model for Shigella infection for many decades^{19,20}. When S. sonnei has been used, infection models have mostly been restricted to a single lab-adapted strain first isolated in 1954 (53G, belonging to Lineage 2), which is phylogenetically distinct from currently circulating isolates²¹. As a result, our understanding of S. sonnei virulence has been mostly extrapolated from S. flexneri models. However, recent studies have highlighted key differences between the two subgroups²², including reduced induction of macrophage pyroptosis by S. sonnei²³, increased tolerance against neutrophil-mediated killing⁵ and the presence of a functional group four capsule (G4C) in S. sonnei, which has been shown to modulate its pathogenesis²⁴.

Considering this, along with a shift towards *S. sonnei* dominance and the upsurge in multidrug-resistant (MDR) infections, there is a clear need for further development and use of *S. sonnei* infection models. Mice are naturally resistant to *Shigella* infection, partly due to differences in inflammasome biology, and the recently established NAIP-NLRC4-deficient mouse model has been used to model *S. flexneri* infections exclusively so far²⁵. The zebrafish infection model has therefore emerged as a powerful tool, recapitulating many key aspects of the *Shigella* infection process^{26–28}. In the last decade, the zebrafish model has transformed our understanding of the cell biology^{29,30} and host immune response^{5,31,32} to *Shigella* infection, as well as revealed mechanisms underlying persistent infections in humans^{33,34}.

To investigate factors driving the rapid success of Lineage 3 *S. sonnei*, here we analyse our recently described reference collection of completely sequenced, epidemiologically relevant *S. sonnei* isolates¹⁵. Genomic comparisons reveal the specific loss of genes encoding putative immunogenic components. Zebrafish infection of the cognate isolates demonstrate that Lineage 3 strains are significantly more virulent in vivo, owing to increased in-host dissemination and a greater neutrophil response compared to Lineage 2. In agreement with in vitro results showing increased stress tolerance and expression of G4C, infection of primary human neutrophils shows that Lineage 3 isolates exhibit greater tolerance to phagosomal killing. Thus, our work delivers a deep understanding of currently circulating *S. sonnei*, highlighting enhanced virulence and stress tolerance as signatures of epidemiological success in this major human pathogen.

Results

Lineage 3 *S. sonnei* harbour fewer genes encoding immunogenic components

Previous studies have demonstrated an association between bacterial virulence and genome reduction^{35,36}; to test for this in *S. sonnei*, we screened our novel reference collection for previously defined *E. coli* and *Shigella* virulence-associated genes (Table 1)³⁷. Lineage 3 genomes harboured the fewest, at 80 per genome, whilst Lineage 1 and 2 genomes harboured between 89 and 91 (Fig. 1). In agreement with a

fundamental role for T3SS-mediated virulence in S. sonnei²³, the presence of T3SS-associated genes was highly conserved between all isolates. We found that most variation in virulence-associated genes was in the number associated with immunogenic components (such as adhesins and fimbriae), with Lineage 3 genomes harbouring only 3 such genes (remnants of type 1 (fim) and curli (csg) fimbrial loci), in contrast to the 12-14 genes carried in Lineage 1 and 2 genomes (including more complete fim and csg loci, as well as K88 (fae) and Afa/ Dr (afa) fimbrial loci and the secreted autotransporter toxin sat) (Fig. 1). Considering that S. flexneri has been suggested to express adherence genes despite pseudogenisation of some genes within associated operons (including fimA, csgA and csgB)³⁸, we manually inspected the relevant genomic regions. We observed that some components of the fim locus (fimH, fimF, fimD, fimG and fimB) were present in Lineage 1 and 2 genomes. However, this ~9.3 kb region, located between gntP and nanC, was absent from all Lineage 3 genomes (although a fimB homologue was detected elsewhere in the genomes). In addition, fimA (encoding the major subunit) and fimC (encoding the chaperone) were not detected in any of the genomes analysed, consistent with previous reports for S. sonnei³⁹. For curli, we noted that other curli subunits (csgA, csgC, csgE, csgF and csgG) were present and intact, making expression possible, albeit unlikely, since csgD, which acts as the master regulator⁴⁰, is interrupted by an IS600 insertion at approximately 0.18 kilobases from the start of the gene in both Lineages 2 and 3 genomes. Based on these genetic differences, we predict that Lineage 3 isolates lack sat as well as type 1 and K88 fimbriae, which are recognised as highly immunogenic^{41,42}, and hypothesise that Lineage 3 may benefit from evading or tolerating the host immune response.

Lineage 3 S. sonnei are more virulent in vivo

We selected four clinical isolates to test in the zebrafish infection model: Lineage 1.5, the well-characterised Lineage 2.8 (53G) and representatives from epidemiologically significant Clades 3.6 and 3.7 (Table 1). Zebrafish larvae were infected with 2000 colony forming units (CFU) in the hindbrain ventricle (HBV) and incubated at the standard temperature of 28.5 °C, where there were no significant differences in virulence (Fig. 2a). Given the previously demonstrated importance of thermoregulated virulence in Shigella43 we next performed infections at 32.5 °C, a temperature which both activates the T3SS and has been shown to have no impact on zebrafish mortality⁵. Here, the survival of larvae infected with Lineage 3 isolates reduced to ~30%, significantly less than larvae infected with Lineage 1.5 or 2.8 (Fig. 2b). To confirm this finding, additional representatives from each lineage were tested, and in all cases, Clade 3.6 and 3.7 isolates were more virulent (Fig. S1a-d). To test whether Lineage 3 isolates had a replicative advantage in vivo, bacterial burden was enumerated from infected larvae at 6 and 24 h post-infection (hpi). This revealed a higher bacterial load when larvae were incubated at 32.5 °C, but differences were not lineagedependent at either time-point (Fig. 2c, d). Considering there were no differences between Lineage 1.5 and Lineage 2.8, subsequent experiments were carried out using the well-characterised 53G as a comparison for Lineage 3.

Recent studies using zebrafish infection demonstrated that *S. sonnei* 53G disseminates from the HBV down the neural tube at a much higher frequency than *S. flexneri* serotype 5a strain M90T⁴⁴. To investigate if dissemination from the HBV varies between lineages of *S. sonnei*, infections were performed with fluorescently labelled bacteria; larvae were imaged and then assessed for dissemination events. Dissemination was observed for all isolates tested, but increased dissemination was recorded for Clades 3.6 and 3.7 relative to Lineage 2.8 (chosen to represent non-Lineage 3 isolates) (Fig. 2e, f), consistent with an increased propensity to subvert the immune response.

Table 1 | Details of bacterial strains used in this study

Species	Strain ID	Year of isolation	Country of Isolation	Description	Serotype/ genotype	Genome accession	Source
Shigella sonnei	53G	1954	Japan	Lab strain	2.8	NC_016822	S
Shigella sonnei	53G ∆waal	NA	NA	O antigen mutant, Carb ^R , Kan ^R	2.8	NA	വ
Shigella sonnei	53G Ag4c	NA	NA	Capsule mutant, Carb ^R	2.8	NA	2
Shigella sonnei	53G GFP	NA	NA	Transformed with pFPV25.1, GFP reporter, Carb ^R	2.8	NA	2
Shigella sonnei	02-1157 GFP	NA	NA	Transformed with pFPV25.1, GFP reporter, Carb ^R	3.6.1.1.1	NA	Generated in this study
Shigella sonnei	03-0142 GFP	NA	NA	Transformed with pFPV25.1, GFP reporter, Carb ^R	3.7.29.1.4	NA	Generated in this study
Shigella sonnei	201809330	2018	France	Clinical isolate	1	CP180280-CP180286	75
Shigella sonnei	391324	2017	¥	Clinical isolate	1.5	CP179997-CP180000	NA
Shigella sonnei	356538	2017	λ	Clinical isolate	2.1	CP179993-CP179996	61
Shigella sonnei	830292	2019	¥	Clinical isolate	2.3	CP179990-CP179992	61
Shigella sonnei	373220	2017	¥	Clinical isolate	2.12.4	CP179986-CP179989	61
Shigella sonnei	590907	2018	¥	Clinical isolate	3.4.1	CP180015-CP180021	61
Shigella sonnei	623218	2018	¥	Clinical isolate	3.6.1	CP179977-CP179985	61
Shigella sonnei	02-1157	2014	Vietnam	Clinical isolate	3.6.1.1.1	ERZ25074856	16,34
Shigella sonnei	642321	2018	¥	Clinical isolate	3.6.2	CP179971-CP179976	61
Shigella sonnei	633497	2018	¥	Clinical isolate	3.7.11	CP179964-CP179970	61
Shigella sonnei	598955	2018	¥	Clinical isolate	3.7.16	CPI180008-CP180014	61
Shigella sonnei	618335	2018	¥	Clinical isolate	3.7.28	CP179958-CP179963	61
Shigella sonnei	03-0142	2014	Vietnam	Clinical isolate	3.7.29.1.4	ERZ25074857	34,76
Shigella sonnei	627346	2018	¥	Clinical isolate	3.7.30.1	CP179952-CP179957	61
Shigella sonnei	381259	2017	Ϋ́	Clinical isolate	3.7.30.4.1	CP176607-CP176614	61

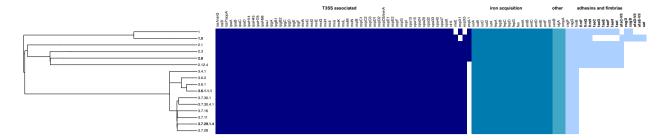


Fig. 1 | Lineage 3 *S. sonnei* harbours fewer genes encoding for immunogenic components. A mid-point rooted maximum likelihood phylogenetic tree with virulence associated genes identified using the virulence factor database (VFDB) plotted alongside and visualised in Phandango. Coloured squares indicate the

presence of a gene, and blank squares indicate its absence. Bolded genes represent lineage-dependent differences. Bolded lineages refer to the four main lineages used for experiments. T3SS = Type Three Secretion System. Source data are provided as a Source Data file.

pINV stability and T3SS activity do not drive differences in virulence

Considering the notorious instability of pINV in *S. sonnei* ^{14,45}, we tested for variations in pINV stability in vitro (at 37 °C) and in vivo (infected zebrafish incubated at 32.5 °C). We found no lineage-dependent differences in pINV stability in vitro (Fig. 3a). pINV was twice as stable in vivo (Fig. 3b), but 53G was slightly more stable than Clades 3.6 and 3.7 (Fig. 3B), showing that increased virulence in zebrafish is not linked to a more stable pINV. Furthermore, these data highlight that pINV is more stable during zebrafish infection than during in vitro culturing, although this could be linked to differing replication rates in vivo.

We hypothesised that variations in T3SS activity could contribute to the virulence of Lineage 3 at 32.5 °C. Since the presence of T3SS-associated genes did not vary between lineages (Fig. 1), we tested for differences in gene expression and protein secretion. Analysis of gene expression revealed no differences in expression of plNV-encoded master regulator genes *virF* and *virB*, or of T3SS effector *ipaB* (Fig. 3c–e). Consistent with this, analysis of protein secretion revealed that total secretion of effector proteins was not greater in Lineage 3 (Fig. 3f). These results, together with genomic analysis showing limited variation in T3SS-associated gene content, support our conclusion that increased T3SS activity does not drive observed differences in virulence or epidemiological success between *S. sonnei* lineages.

Neutrophils respond faster and in greater abundance to Lineage 3 infections

As we identified fewer immunogenic targets in Lineage 3 (Fig. 1), we hypothesised that Lineage 3 *S. sonnei* induces a different immune response in zebrafish to promote virulence, compared with 53G. Considering that *S. flexneri* is known to kill macrophages in humans and zebrafish^{19,32}, we measured the total number of macrophages in infected larvae over time. Macrophage numbers decreased throughout infection independently of lineage, but in most cases did not significantly differ from the uninfected control (Fig. 4a). Both *S. flexneri* and *S. sonnei* have been described to kill neutrophils^{5,31,46}, so we next compared the total number of neutrophils in infected larvae throughout the course of infection. In line with bacterial-induced killing, a steady decrease in neutrophil numbers was observed over time for all lineages (Fig. 4b), but no lineage-dependent differences were evident, together indicating that induction of leucocyte cell death is not responsible for the increased virulence in Lineage 3.

The zebrafish HBV typically has very few residing macrophages and no neutrophils⁴⁷ and can be used to measure recruitment of immune cells⁴⁸. We found that leucocytes were recruited to the HBV of infected larvae as early as 3 hpi (Fig. 4c, d), with neutrophils recruited in greater abundance than macrophages, consistent with previous findings²³. The number of macrophages recruited over time was similar for all isolates tested and did not differ by lineage (Fig. 4c). Contrastingly, the number of neutrophils recruited rose steadily until 6 hpi for

all lineages; by 3 hpi more neutrophils were recruited for Clade 3.7, and by 6 hpi more neutrophils were recruited for both Lineage 3 isolates, however this difference was transitory and no longer statistically significant by 9 hpi (Fig. 4d). Together, these data highlight the dominant role of neutrophils in responding to *S. sonnei* infection of the HBV and show that neutrophils respond faster and in greater abundance to Lineage 3 infections, which likely controls survival at later timepoints.

To link these findings with inflammatory response, the expression of cytokines was quantified at 6 hpi (where differences in neutrophil recruitment were greatest). This revealed that expression of cxcl8a, a zebrafish homologue of interleukin-8 which plays a role in neutrophil chemotaxis⁴⁹, was significantly upregulated in Lineage 3 infected larvae (Fig. 4e). Similarly, cxcl18b, another chemokine involved in neutrophil recruitment⁵⁰, was upregulated (although not statistically significant) in Lineage 3 infected larvae (Fig. 4f). The expression of il1b, which is linked to macrophage-derived inflammation⁵¹, was lower than other pro-inflammatory cytokines tested and no lineage dependent differences in expression were observed (Fig. 4g), in agreement with a limited role for macrophages in controlling S. sonnei infection²³. Supporting a role for neutrophil-mediated inflammation in contributing to enhanced virulence of Lineage 3, we found that when the inflammatory inhibitor dexamethasone was used, differences in virulence were partly reduced (Fig. S2a, b).

Lineage 3 S. sonnei isolates have an increased stress tolerance

We speculated that Lineage 3 *S. sonnei* might better withstand the bactericidal effects of the host immune response. To assess this, we measured the capacity of Lineage 3 isolates to tolerate complement-mediated killing, an important component of the innate immune system, which many host-adapted pathogens have developed strategies to overcome⁵². Following incubation with 75% complement, -2.5-fold more CFU was recovered for Lineage 3 isolates (Fig. 5a); this difference was abolished once serum was treated at 56 °C (inactivating the complement system) (Fig. 5b). This result suggests an increased resistance against complement mediated killing, a phenotype that may contribute to increased fitness during host infection.

The O-antigen of *S. sonnei* has been shown to mediate neutrophil tolerance during zebrafish infection⁵. The O-antigen encoding regions were highly conserved between lineages; however, a comparative alignment highlighted variations in the composition of insertion sequences (ISs) upstream (Fig. S3). Considering that ISs have been implicated in driving changes in capsule expression in *Neisseria meningitidis*⁵³, we considered that there could be variations in outer surface layers of Lineage 3 *S. sonnei* that may drive increased stress tolerance compared to other lineages. To determine if O-antigen chain length varies between *S. sonnei* lineages, expression levels of *wzzB* (involved in O-antigen chain length modulation^{54,55} (Fig. S4a, b)) were analysed by qRT-PCR. The relative mRNA expression levels of *wzzB* were similar between all isolates tested (Fig. S4c), suggesting no

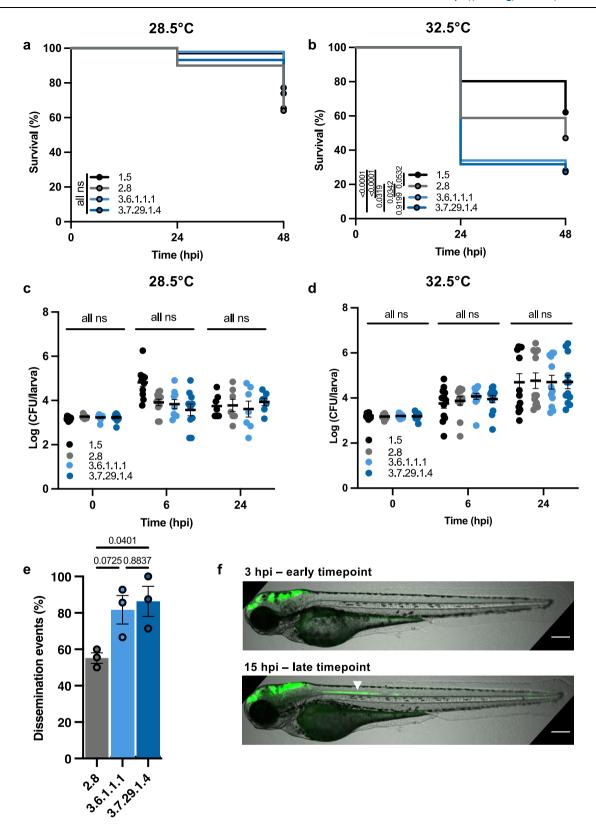


Fig. 2 | Lineage 3 *S. sonnei* is most virulent in zebrafish. a, b Survival curves of larvae infected with *S. sonnei* incubated at either $28.5 \,^{\circ}$ C or $32.5 \,^{\circ}$ C, N=3 with ≥ 12 larvae per condition/experiment. c, d Log10 transformed CFU counts of infected larvae at either 0, 6 or 24 h post-infection (hpi) incubated at either $28.5 \,^{\circ}$ C or $32.5 \,^{\circ}$ C. N=3 biological replicates with 3–4 larvae per timepoint in cases where larvae remained viable (mean \pm SEM). e Dissemination of *S. sonnei* from the hindbrain ventricle (HBV) at 12 hpi, N=3 biological replicates with 8 larvae per group

(mean \pm SEM). **f** Representative images depicting bacterial spread at early (3 hpi) and late (15 hpi) timepoints. Bacterial spread to the neural tube is indicated by a white arrow, scale bar = 200 μ M. **Statistics:** log-rank (Mantel-Cox) test (**a**, **b**), two-way ANOVA with Tukey's correction (**c**, **d**), one-way ANOVA with Tukey's correction (**e**). ns not significant, hpi hours post infection. Source data are provided as a Source Data file.

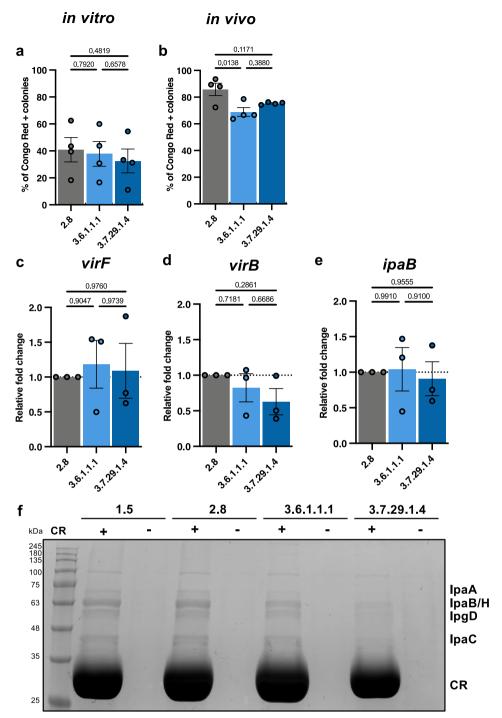


Fig. 3 | pINV stability and T3SS activity does not drive enhanced virulence of Lineage 3 *S. sonnei*. a Ratio of Congo red positive colonies to the total number of colonies from bacteria grown in vitro, N=4 biological replicates (mean \pm SEM). b Ratio of Congo red positive colonies to the total number of colonies from bacteria isolated from infected zebrafish N=4, performed in duplicate (mean \pm SEM). $\mathbf{c}-\mathbf{e}$

Relative mRNA expression of T3SS genes analysed using qRT-PCR, *N* = 3 biological replicates, performed in duplicate (mean ± SEM). **f** SDS-PAGE gel stained with Coomassie blue, depicting secreted proteins in the presence or absence of Congo red (CR). **Statistics:** one-way ANOVA with Tukey's correction applied, Source data are provided as a Source Data file.

differences in O-antigen chain length. Crude LPS was extracted from bacteria and visualised, confirming that all *S. sonnei* lineages tested had a short-chain O-antigen length, with a similar number of repeating units (Fig. S4d).

Having ruled out a role for varying O-antigen chain lengths, we instead hypothesised that the G4C (Fig. S4a), which has previously been implicated in the modulation of *S. sonnei* virulence and resistance to complement-mediated killing²⁴, may vary in Lineage 3 isolates. To test this, we measured expression of five capsule

synthesis genes which are all essential for G4C formation⁵⁶ (Fig. 5c). This revealed a consistent upregulation of gene expression in Lineage 3 isolates compared to representatives from Lineages 1 and 2, especially in Lineage 3.7 (although differences were not statistically significant for each gene independently) (Fig. 5d). Together, this establishes lineage-dependent variations in the expression of G4C, which likely go towards explaining observed differences in resistance to complement-mediated and phagosomal killing.

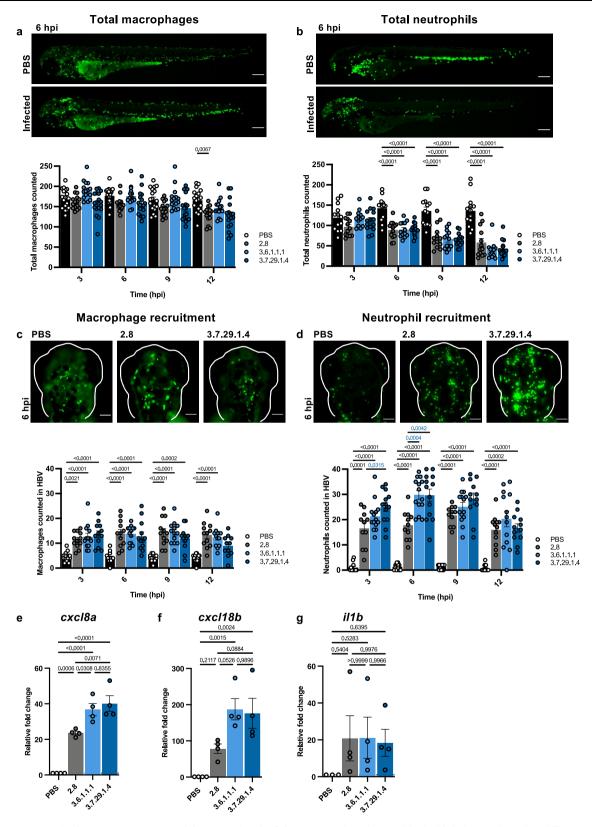


Fig. 4 | **Lineage 3** *S. sonnei* induces a stronger neutrophil response in zebrafish. Total number of macrophages [Tg(mpeg1::Gal4-FF) gl25 /Tg(UAS:LIFEACT-GFP) mu271] (a) and neutrophils [Tg(mpx::eGFP) ill4] (b) in *S. sonnei* infected zebrafish larvae, N=3 biological replicates with >4 larvae per timepoint, per replicate (>12 in total) (mean ± SEM) Scale bar = 100 μM. Number of neutrophils (c) and macrophages (d) recruited to the hindbrain ventricle (HBV) over time, N=3 biological replicates with >4 larvae per timepoint, per replicate (>12 in total)(mean ± SEM) Scale bar = 200

μM. P values shown in blue highlight lineage-dependent differences. e-g Relative mRNA expression of pro-inflammatory cytokines from infected larvae at 6 h post-infection (hpi), N=4, performed in technical duplicates (mean \pm SEM). Statistics: Significance was tested with a two-way ANOVA with Tukey's correction ((a-d), only significance where P<0.05 are displayed due to space limitations), one-way ANOVA with Tukey's correction (e-g). Source data are provided as a Source Data file.

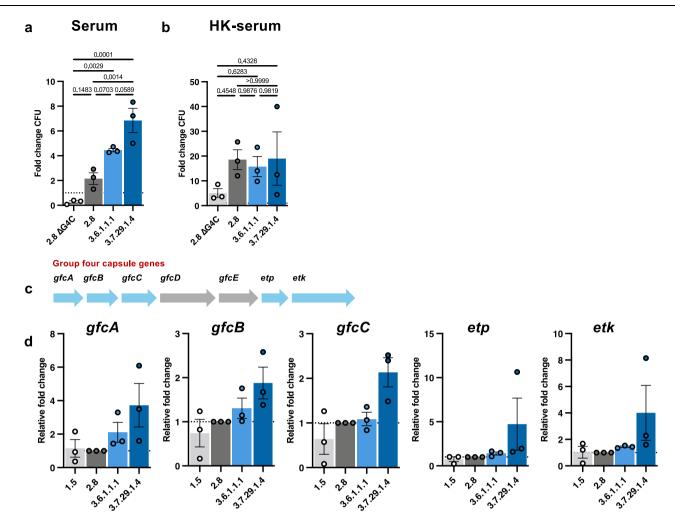


Fig. 5 | **Lineage 3** *S. sonnei* has an increased stress tolerance in vitro. a Colony forming unit (CFU) counts of bacteria following incubation in 75% baby rabbit serum (complement), N=3 biological replicates (mean \pm SEM). **b** CFU counts following incubation in heat-killed (HK) serum, N=3 biological replicates (mean \pm SEM). **c** Schematic of the group four capsule (G4C) gene cluster. **d** Relative mRNA

expression of G4C genes from bacteria analysed through qRT-PCR, N=3 biological replicates, performed in technical duplicates (mean \pm SEM). Statistics: One-way ANOVA, with Tukey's correction ($\bf a$, $\bf b$), one-way ANOVA (all results were non-significant) ($\bf d$). Source data are provided as a Source Data file.

Lineage 3 *S. sonnei* is more tolerant of phagosomal killing by human neutrophils

Given the nature of *Shigella* as a human-adapted pathogen, it was next of great interest to confirm if lineage-dependent differences were also observed in human cells. We first infected human epithelial cells (HeLa cells) to test for differences in bacterial invasion and intracellular replication. We found that overall rates of bacterial invasion into HeLa cells were low, consistent with what has previously been reported for *S. sonnei* 53G²³. At 1 h 40 mins, there were no significant differences in invasion between lineages, although a trend towards reduced invasion by Lineage 3 isolates was observed (Fig. 6a). Similarly, at 3 h 40 min, no variations in bacterial replication were identified between *S. sonnei* lineages (Fig. 6b, c), agreeing with bacterial burden data from zebrafish infections. Overall, these data show that Lineage 3 does not invade HeLa cells more efficiently, and does not have a replicative advantage once intracellular, suggesting that interactions with other cell types may be driving lineage-dependent virulence.

We therefore infected primary human neutrophils and measured bacterial cytotoxicity towards neutrophils using a lactate dehydrogenase (LDH, an enzyme that is released upon cell lysis) assay. For all three lineages, ~20% LDH release (when compared to a fully lysed control sample) was observed (Fig. 6d), consistent with zebrafish results indicating no differences in leucocyte killing. Pro-inflammatory

cytokine expression was also measured at 1 hpi, however, minimal expression of all tested cytokines was evident (Fig. 6E). Building on results indicating an increased resistance to stressors in vitro, we next infected primary human neutrophils with *S. sonnei* and assessed bacterial survival. The total number of viable bacteria at 1 hpi decreased in all cases (relative to the inoculum), strongly suggestive of phagosomal killing (Fig. S5). Strikingly, Lineage 3 isolates demonstrated significantly greater resistance to neutrophil-mediated killing, with -4-fold more bacteria recovered when compared with Lineage 2.8 (Fig. 6f). These findings confirm an increased propensity of Lineage 3 to survive within neutrophils.

Discussion

From our in silico analysis of completed whole genome sequences, we reveal that epidemiologically successful Lineage 3 *S. sonnei* harbour fewer genes encoding immunogenic components compared to less prevalent Lineages 1 and 2. Using a zebrafish infection model, we reveal that Lineage 3 is most virulent in vivo; in agreement, infection of primary human neutrophils showed enhanced tolerance to phagosomal killing. Collectively, these adaptations may help to explain the epidemiological dominance of Lineage 3. The current population of *S. sonnei* is believed to have emerged only -500 years ago⁷. Notably, *S. sonnei* possesses the largest genome of all four *Shigella* subgroups and

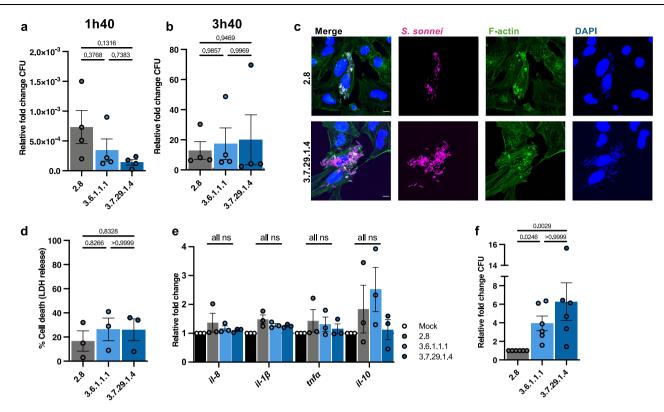


Fig. 6 | **Lineage 3** is more tolerant of neutrophil mediated killing. a Colony forming units (CFU) obtained from infected HeLa cells at 1 h 40 min relative to the inoculum dose, N = 4 biological replicates performed in technical duplicates (mean \pm SEM). **b** CFU enumerated from infected HeLa cells at 3 h 40 min, relative to the total number of intracellular bacteria at 1 h 40 min, N = 4 biological replicates, performed in technical duplicates (mean \pm SEM). **c** Representative Airyscan confocal image depicting intracellular *S. sonnei* at 3 h 40 min, *S. sonnei* is shown in magenta, F-actin is shown in green, and DAPI is shown in blue; scale bar = 2 μ m. **d** Cytotoxicity assay (lactate dehydrogenase (LDH) release) of infected human

neutrophils normalised to an uninfected sample, N=3 biological replicates (mean \pm SEM). **e** Relative mRNA expression of *il-8*, *il-1β*, *tnfα* and *il-10* in *S. sonnei* infected neutrophils at 1 hpi, N=3 biological replicates, performed in technical duplicates, (mean \pm SEM). **f** CFU obtained from infected neutrophils at 1 h post infection (hpi) relative to the inoculum dose and normalised to Lineage 2.8, N=6 bioloical replicates (mean \pm SEM). Statistics: one-way ANOVA with Tukey's correction applied (**a**, **b**, **d-f**) ns = not significant. Source data are provided as a Source Data file.

harbours more core *E. coli* metabolic phenotypes than *S. flexneri* and *S. dysenteriae*, suggesting that it represents the least host-adapted subgroup of *Shigella*⁵⁷. Based on our findings, together with recent work highlighting genome streamlining and IS accumulation within Lineage 3 *S. sonnei* ¹⁵, we propose that Lineage 3 *S. sonnei* are evolving towards enhanced virulence and stress tolerance, traits that are consistent with a shift towards a more host-restricted lifestyle.

A well-documented step in the pathoadaptation of Shigella (and other human-adapted pathogens) is the loss of immunogenic components, which can aid in immune evasion and contribute to in-host survival³⁹. In agreement, our in silico analysis highlighted the overall loss of adhesins and fimbriae in Lineage 3. Our experimental data showed that Lineage 3 isolates disseminate more frequently from the infection site and invoke a greater neutrophil response. This raises the possibility that Lineage 3 S. sonnei can subvert or tolerate bactericidal effects of the immune system more efficiently and, as a result, may be more virulent and survive better in human neutrophils. Since we observed CFU differences in human neutrophils, and not our zebrafish model, we believe that the presence of other bactericidal components (such as macrophages and other components of the innate immune system) may mask differences in total CFUs observed from investigation of neutrophils in isolation. Furthermore, given the nature of *Shi*gella as a human-restricted pathogen, such findings would next benefit from evaluation using models that more fully recapitulate clinical features of human shigellosis and more closely mimic the native host temperature, such as the NAIP-NLRC4 deficient mouse model²⁵, and

the controlled human infection model (CHIM) 20,26 which has been established using *S. sonnei* 53G 58 .

During co-evolution with the human host, *Shigella* has evolved diverse mechanisms to efficiently infect human cells and avoid destruction⁵⁹. In *S. sonnei*, this includes the G4C, which has been shown to confer survival advantages in vivo but compromises cellular invasion²⁴. In line with this, we found that Lineage 3 isolates have an increased expression of G4C synthesis genes. These variations likely contribute to the enhanced ability of Lineage 3 to evade host immune responses (such as tolerance of complement and phagocytic destruction by neutrophils) but may also contribute to environmental survival, facilitating its spread. This pleiotropic advantage highlights an important area for further study, as understanding the balance between environmental persistence and human restriction could offer insights into the rapid clonal expansion of *S. sonnei*.

In conclusion, these data reveal that epidemiologically successful Lineage 3 *S. sonnei* isolates are more virulent in our zebrafish model than their less epidemiologically relevant counterparts. In the case of *S. sonnei*, we propose that the specific loss of immunogens and increased tolerance to stressors that arise during infection are key determinants of epidemiological success. Furthermore, we highlight the zebrafish as an important model for investigating functional variations among highly similar clinical isolates and expect that the pipeline presented here can be used to predict pathogens likely to present significant public health problems in the future.

Methods

Animal experiments were performed according to the Animals (Scientific Procedures) Act 1986 and approved by the Home Office (Project licences: P4E664E3C and PP5900632). Human neutrophil experiments were conducted under research ethics committee reference 17/LO/1531, and written informed consent was obtained prior to conducting blood draws.

Bacterial strains

Clinical isolates of *S. sonnei* (Table 1) were obtained in collaboration with the United Kingdom Health and Security Agency (UKHSA), Institut Pasteur, and Oxford University Clinical Research Unit (OUCRU). Strains were originally collected as part of routine public health surveillance in the UK and France^{60,61}, or as part of a cohort study in Vietnam⁶². Strains were received on agar slants and streaked on plates of Tryptic Soy Agar (TSA; Sigma Aldrich), supplemented with 0.01% Congo Red (CR; Sigma Aldrich) to select for plNV+ isolates. Red colonies, which indicate T3SS and plNV presence, were picked, stored in glycerol at 25% (v/v) and stored at -80 °C. Overnight cultures were prepared by inoculating 5 mL Trypticase Soy Broth (TSB; Sigma Aldrich), where necessary supplemented with 100 µg/mL carbenicillin, with a single red colony and incubating at 37 °C for -16 h, with shaking at 200 rotations per minute (rpm).

Fluorescent bacterial strains were generated by transformation with pFPV25.1, which encodes a green fluorescent protein (GFP) reporter and resistance to carbenicillin as a selective marker. Electrocompetent cells were generated by growing bacteria to an optical density (OD) of 0.3–0.4, centrifugation at 4 °C and washing with 10% (v/v) ice-cold glycerol. 100 ng of DNA was added, and the suspension was electroporated using the Ec2 setting on a Bio-Rad Micropulser. 1 mL of TSB was immediately added, and bacteria were left to recover at 37 °C for 2 h. Following recovery, the suspension was plated on TSA supplemented with 50 $\mu g/mL$ carbenicillin to select for positive colonies.

In silico analysis

Complete *S. sonnei* genomes (accessions available in Table 1, sequencing and assembly described previously¹⁵) were screened for virulence using ABRicate (v.1.0.1)⁶³ with the VFDB option selected (accessed on 18/08/2024)⁶⁴. MAFFT (v.7.526)⁶⁵ was used to perform a core genome alignment with default settings. The resulting alignment was used as an input to FastTree (v.2.1.1)⁶⁶, which was run using the generalised timereversible model to produce a maximum likelihood phylogenetic tree. Visualisation was performed using Phandango (accessed on 19/12/2024)⁶⁷ and InkScape (v.1.3.2). To generate gene cluster comparison figures, relevant gene clusters were extracted and aligned using Clinker (v.0.0.29)⁶⁸. Fimbrial operons were manually inspected and compared using Mauve (v.2.4.0)⁶⁹.

Zebrafish infection

All zebrafish experiments were performed on larvae up to 5 days post fertilisation (dpf). Zebrafish embryos were obtained from naturally spawning larvae and incubated at $28.5\,^{\circ}\text{C}$ in $0.5\,\text{x}$ E2 medium (15 mM NaCl, 1 mM MgSO4, 500 μ M KCl, 150 μ M KH2PO4, 50 μ M Na2HPO4, $0.3\,\mu$ g/ml methylene blue).

20 mL of TSB was inoculated with 400 μL overnight culture and grown to mid-exponential phase. Bacteria was harvested by centrifugation (4000 x g, 5 min), washed in 1 mL phosphate-buffered saline (PBS; Sigma Aldrich) to remove residual media and pelleted again (1 min, 6000 x g). The desired inoculum concentration was achieved by measuring the OD of bacteria and correction to the desired OD. Injection inoculum was prepared by resuspension of bacteria in inoculum buffer (2% polyvinyl-pyrrolidone (PVP; Sigma Aldrich), PBS and 0.5% phenol red (Sigma Aldrich)) to a final volume of 100 μL. Control groups of larvae were injected with inoculum buffer.

Dexamethasone treatment

Dexamethasone (Sigma Aldrich) was resuspended in dimethyl sulfoxide (DMSO, Sigma Aldrich) at a concentration of 25 mg/mL. Injections were performed as described above, and recovered larvae were split into two groups, treated and control. The treated group were incubated in E2 medium containing 50 μ g/mL dexamethasone, and the control group were incubated in E2 medium with the same concentration of DMSO added, as reported previously⁷⁰.

Survival assays and bacterial burden

Larvae were maintained in groups of two or three in 24-well plates at 28.5 °C or 32.5 °C and visualised using a light stereomicroscope to check survival. The precise inoculum was determined retrospectively by the mechanical disruption of a single larva in 200 μL 0.4% Triton-X-100 (Sigma Aldrich) at 0 hpi, and at 6 and 24 hpi for bacterial burden quantifications. For each time point, four different larvae were selected at random as representatives for the infected population. Larvae homogenates were serially diluted in PBS, plated on TSA plates supplemented with CR and colonies were counted manually following overnight incubation at 37 °C.

Eukaryotic cell work

HeLa cells (Human ATCC CCL-2) were used for eukaryotic cell infections. Cells were cultured in Dulbecco's Modified Eagle Medium (DMEM, Sigma Aldrich) supplemented with 10% foetal-bovine serum (FBS, ThermoFisher Scientific) and incubated in an incubator supplied with 5% CO₂ at 37 °C. Cells were seeded at a density of 1.5×10^5 in a 6-well plate (VWR) 48 h before infection. Bacterial cultures were grown to mid-exponential phase and then diluted in DMEM (not supplemented with FBS) to reach a multiplicity of infection (MOI) of 100:1. 1 mL of bacterial suspension was added to each well, and cells were centrifuged at 500 x g for 10 min at room temperature. Cells were then incubated for 30 min with 5% CO₂ at 37 °C. Bacterial suspension was removed from the cells, and the cells were washed three times with PBS. Washed cells were treated with 2000 uL of 50 mg/mL gentamycin (Sigma Aldrich) in DMEM + FBS for 1 or 3 h for invasion and replication timepoints, respectively. Following treatment, cells were lysed with 0.1% Triton-X-100 (Sigma Aldrich) in PBS for 5 min at 37 °C. Cell lysates were then serially diluted and plated on TSA, plates were incubated overnight, and CFU counts were determined the following morning.

For imaging, cells previously seeded and infected on coverslips were washed 3 times with PBS and then fixed using 4% (v/v) paraformaldehyde (PFA) in PBS for 15 min at room temperature. Fixed cells were washed 3 times in PBS and permeabilised in blocking (0.1% Triton X-100 and 1% bovine serum albumin (BSA) in PBS). Cells were stained with Hoechst 33342 (1:500, #H3570, ThermoFisher Scientific) and AlexaFluor-647 conjugated Phalloidin (1:500, #10656353, Thermo-Fisher Scientific) in blocking solution at room temperature in a humid chamber for 1h. Coverslips were washed 9 times in PBS and then mounted onto glass slides using ProLong Gold antifade reagent with DAPI (#P36935, Thermofisher) mounting media. Fluorescence microscopy was performed using a ZEISS CellDiscover 7 (CD7) microscope using a ZEISS Plan-APOCHROMAT 20× / 0.95 Autocorr Objective coupled to a 0.5x tubelens. Z-stack confocal images of 32 slices over 5 μM were acquired. Confocal images were processed using Airyscan processing (Weinerfilter) using "Auto Filter" and "3D Processing" options.

Human neutrophil infections

Blood was drawn from a healthy donor, using EDTA as an anticoagulant (BD Vacutainer, Becton Dickinson). Neutrophils were isolated using Polymorphprep (Serumwerk Bernburg) solution as per manufacturers guidelines. Briefly, 5-7 mL of blood was slowly layered over an equal quantity of Polymorphprep solution, and the layered solution was centrifuged for 30 min at $500 \times g$ with decreased acceleration and no

Table 2 | Primers used to measure S. sonnei gene expression via qRT-PCR

Primer name	Sequence (5'-3')	Source
rrsA_FW	AACGTCAATGAGCAAAGGTATTAA	77
rrsA_RV	GAACTTCAAGATCTGCTCCTGC	77
etp_FW	CTCAATCCTGGTGGTTTGTACCG	78
etp_RV	GACTCCATTGCCAGAATCAGATC	78
etk_FW	CAGGCAGCACTCAGGAAAATGAG	78
etk_RV	GATTGCAGCAGTTGGATCTCCG	78
gfcA_FW	CTTTCTGCAATCCTTATGGCCTTC	78
gfcA_RV	GACGTGGTGGTTGAGGTGTTATG	78
gfcB_FW	CACTATTTCTTGCGGGATGTACG	78
gfcB_RV	GTCCATTGTGGGTAACCAGCATG	78
gfcC_FW	CAGTCGTATTTCATTGCCAGCG	78
gfcC_RV	GACATGTTGGTAGTCTTTAAGCGC	78
virF_FW	AAAGGTGTTCAATGACGGTTAGC	79
virF_RV	CAATTTGCCCTTCATCGATAGTC	79
virB_FW	GGAAGGCCAAAAGAAGAGTTTACA	79
virB_RV	GAGGAATCTTGGCTTTGATAAAGG	79
ipaB_Fw	CTGCATTTTCAAACACAGC	77
ipaB_Rv	GAGTAACACTGGCAAGTC	77
wzzB_Fw	GCGATAACATTCAGGCGCAA	This study
wzzB_RV	CCCCTGGTAATGCACCAAGA	This study

brakes on deceleration. The neutrophil layer was collected and washed with $10\,\text{mL}\ 0.5\%$ (v/v) PBS. Where red blood cells (RBC) were present, a lysis step was incorporated, where $3\,\text{mL}$ of 1X RBC lysis buffer (Invitrogen) was added per $5\,\text{mL}$ of blood collected and incubated for $10\,\text{min}$. Following RBC lysis, neutrophils were washed twice as previously described and finally resuspended in neutrophil medium (RPMI $1640\,\text{Medium}$, GlutaMAX $^{\text{M}}$ Supplement, Sigma Aldrich). Neutrophils were counted using Trypan Blue Staining and resuspended to the desired concentration.

Infections were performed in a 48-well plate (VWR), with 10^5 neutrophils added per well. *S. sonnei* was cultured as previously described, and 10^3 bacteria were added per well, with experiments performed in technical duplicates. $20 \,\mu\text{L}$ of the initial inoculum was plated to determine precise bacterial input. The 48-well plate was incubated for 1 h at 37 °C with 5% CO₂. For CFU determination, $7.5 \,\mu\text{L}$ of 0.1% Triton-X was added, and neutrophils were placed on ice to lyse as previously reported⁵; to prevent excessive neutrophil cell death, cells were not centrifuged prior to lysis. A 10-fold serial dilution was next performed, and $20 \,\mu\text{L}$ of lysate at each dilution was plated. CFUs were counted the following morning, and bacterial survival was determined by normalising CFU at 1 hpi to the initial inoculum.

Bacterial RNA extraction and gRT-PCR

Bacterial cultures were grown to mid-exponential phase, as described above. An amount of culture corresponding to $1\times10^\circ$ bacterial cells was pelleted by centrifugation at $5000\,\mathrm{x}g$ at $4\,^\circ\mathrm{C}$ for $10\,\mathrm{min}$, the supernatant was removed, and the pellet was kept at $-80\,^\circ\mathrm{C}$ overnight to aid with cell lysis. RNA was then extracted using the Monarch Total RNA Miniprep Kit (New England Biolabs) as per the manufacturer's instructions. RNA concentration was measured using a DeNovix DS-11 spectrophotomer.1000 ng of RNA was then converted to cDNA using a QuantiTect reverse transcription kit (Qiagen). Template cDNA was subjected to quantitative reverse transcription PCR (qRT-PCR) using a 7500 Fast Real-Time PCR System machine and SYBR green master mix (Applied Biosystems), with samples run in technical duplicates. Primers generated for this study were designed using the NCBI Primer Design Tool (https://www.ncbi.nlm.nih.gov/tools/primer-blast/), and

all primers used can be found in Table 2, rrsA was used as a house-keeping gene, and the delta-delta Ct method was used to quantify gene expression.

Zebrafish RNA extraction and gRT-PCR

For each condition, ~15 embryos were pooled and frozen overnight at ~80 °C. RNA was then extracted using the RNAeasy Minikit (Qiagen), converted to cDNA and subjected to qRT-PCR as previously described. Primers used for zebrafish qRT-PCR can be found in Table 3. Zebrafish gene *eef1a1a* was used as a housekeeping gene, and the delta-delta Ct method was used to quantify changes in gene expression.

Zebrafish microscopy

For imaging, larvae were anaesthetised in 1X tricaine (Sigma Aldrich), placed into a 96-well plate (Perkin Elmer) and embedded in 1 drop of 1% low-melting point agarose (w/v, Thermo Scientific), and wells were topped up with tricaine for the duration of the imaging process. For leucocyte counts, larvae were imaged using a Leica M205FA microscope and counts were performed manually.

A Zeiss Celldiscoverer 7 (CD7) microscope was used for acquiring representative images. For whole embryo imaging, larvae were placed laterally, and a $5\,\text{x}$ /0.35 plan-apochromat objective with a $0.5\,\text{x}$ tube lens was used to capture widefield z-stacks of 13 slices of $18.46\,\mu\text{M}$ each. For HBV imaging, larvae were placed head-down and widefield imaging was performed using the same objective, but with a $2\,\text{x}$ tube lens, to capture z-stacks across the HBV.

Bacterial resistance assay

One fresh red colony was inoculated into $50\,\mu L$ PBS. Lyophilised baby rabbit complement (Bio-Rad, C12CA) was resuspended in 2 mL ice-cold water, and $150\,\mu L$ was added to the bacterial suspension. $10\,\mu L$ was taken for serial dilution and plating to determine the initial inoculum. The bacterial-rabbit complement mixture was incubated at $37\,^{\circ}C$, shaking at 200 rpm for 4 h before another $10\,\mu L$ was taken, serially diluted and plated. CR+ colonies were counted the following morning, and fold change CFU was calculated by normalising colonies counted at 4 h to the initial inoculum. As a control, baby rabbit complement was heat killed at $56\,^{\circ}C$ for 30 min to inactivate the complement system, as previously reported $^{71.72}$.

Protein secretion assay

To analyse the secretion of T3SS effector proteins, bacterial cultures were grown until OD 0.2–0.3 and CR was added at a concentration of 200 µg/mL. Cultures were then grown to maximum OD (2–3). Bacterial cells were pelleted by centrifugation at 10,000 x g, at 4 °C for 10 min. The supernatant was then removed and filtered using 0.2 µm filters to remove cell debris. A volume of filtered supernatant corresponding to OD 2 was taken and trichloroacetic acid (Sigma Aldrich) was added at 10% (v/v) concentration, this mixture was then incubated at –20 °C overnight. The following day, samples were pelleted at 4 °C at maximum speed and washed with 1 mL ice-cold acetone (Sigma Aldrich) 3 times to remove any residual acid. Samples were resuspended in 25 µL 1X Laemmli buffer (10 mM Tris-HCl, pH 6.8, 2% sodium dodecyl 63 sulphate [SDS], 10% glycerol, 5% β -mercaptoethanol, 0.01% bromophenol blue) prior to SDS-PAGE.

SDS PAGE

Protein samples were boiled at $100\,^{\circ}$ C, $17.5\,\mu$ L of sample was loaded onto 12% SDS polyacrylamide gels and gels were run at $100\,^{\circ}$ V in 1X Trisglycine-SDS running buffer in a Bio-Rad Protean Tetra cell. For secretion experiments, gels were rinsed with distilled water, then stained using Coomassie Brilliant Blue R-250 (Bio-Rad) overnight, before destaining in a solution of methanol, acetic acid, and water (30%, 5% and 65% (v/v) respectively).

Table 3 | Primers used to measure zebrafish gene expression via gRT-PCR

Primer name	Sequence (5'-3')	Source
eef1a1aFW	AAGCTTGAAGACAACCCCAAGAGC	80
eef1a1aRV	ACTOCTTTAATCACTCCCACCGCA	80
cxcl8aFW	TGTGTTATTGTTTTCCTGGCATTTC	81
cxcl8aRV	GCGACAGCGTGGATCTACAG	81
cxcl18bFW	TCTTCTGCTGCTGCTTGCGGT	50
cxcl18bRV	GGTGTCCCTGCGAGCACGAT	50
il1bFW	GAACAGAATGAAGCACATCAAACC	81
il1bRV	ACGGCACTGAATCCACCAC	81
il10FW	CATAACATAAACAGTCCCTATG	82
il10RV	GTACCTCTTGCATTTCACCA	82
tnfaFW	AGACCTTAGACTGGAGAGATGAC	81
tnfaRV	CAAAGACACCTGGCTGTAGAC	81

LPS extraction

Crude LPS extraction was carried out as described previously⁷³. Bacteria were grown overnight and then sub-cultured to reach midexponential phase as described above. Samples were normalised by OD to ensure an equal density of bacteria in each sample before pelleting at 10,000 xg for 10 min at 4 °C. Pelleted bacteria were resuspended in 200 µL 1X Laemmli buffer and boiled for 15 min. 5 µL DNAse I and RNAse (10 mg/mL) was added, and the mixture was incubated at 37 °C for 30 min. 10 µL of Proteinase K (10 mg/mL) was then added, and the mixture was incubated at 59 °C for a further 3 h. Following this, 200 µL of ice-cold Tris-saturated phenol was added to each sample. Samples were then heated to 65 °C for 15 min, with occasional vortexing and once cool, 1 mL petroleum ether was added. Samples were centrifuged at 14,000 x g for 10 min; the aqueous layer was isolated and added to 150 µL Laemmli buffer. 10 μL was added to a 12% SDS polyacrylamide gel and run as described above.

LPS was then visualised using a modified silver stain, which oxidises LPS, allowing for better visualisation⁷⁴. Briefly, following SDS-PAGE, gels were rinsed with water and then incubated with a fixing solution (40% ethanol, 5% acetic acid) overnight. Fixing solution was then replaced with an oxidising solution (0.7% periodic acid, 40% ethanol, 5% acetic acid) for 20 min. Following the oxidation step, the gel was washed three times in distilled water for 10 min and was then stained using the Pierce Silver Staining Kit according to the manufacturer's directions. All gels were visualised using a ChemiDoc Touch Gel Imaging System.

Reporting summary

Further information on research design is available in the Nature Portfolio Reporting Summary linked to this article.

Data availability

The sequence data analysed in this study are publicly available via NCBI under the accessions listed in Table 1. Data generated in this study are provided in the source data file. Biological materials are available upon request to the corresponding author. Source data are provided with this paper.

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Author contributions

S.L.M. and S.M. wrote the manuscript; all other authors provided feedback on the manuscript. S.L.M., K.H. and S.M. interpreted the data.

S.L.M. performed most experiments, including all genomics analyses and zebrafish experiments. D.S. performed neutrophil extractions. A.T.L.J. assisted with protein secretion assays. V.T. performed preliminary experiments. H.P., K.W., M.V., X.M.M., A.C., D.C. and A.P. assisted with the revision process. C.J., S.B. and K.S.B. provided bacterial strains. V.S.S., K.H. and S.M. supervised the study. K.H. and S.M. conceived the study.

Competing interests

We declare no competing interests.

Additional information

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