

ARTICLE



Egg provisioning explains the penetrance of symbiont-mediated sex allocation distortion in haplodiploids

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Maternally transmitted symbionts such as *Wolbachia* can alter sex allocation in haplodiploid arthropods. By biasing population sex ratios towards females, these changes in sex allocation may facilitate the spread of symbionts. In contrast to symbiont-induced cytoplasmic incompatibility (CI), the mechanisms that underpin sex allocation distortion remain poorly understood. Using a nuclear genotype reference panel of the haplodiploid mite *Tetranychus urticae* and a single *Wolbachia* variant that is able to simultaneously induce sex allocation distortion and CI, we unraveled the mechanistic basis of *Wolbachia*-mediated sex allocation distortion. Host genotype was an important determinant for the strength of sex allocation distortion. We further show that sex allocation distortion by *Wolbachia* in haplodiploid mites is driven by increasing egg size, hereby promoting egg fertilization. This change in reproductive physiology was also coupled to increased male and female adult size. Our results echo previous work on *Cardinium* symbionts, suggesting that sex allocation distortion by regulating host investment in egg size is a common strategy among symbionts that infect haplodiploids. To better understand the relevance that sex allocation distortion may have for the spread of *Wolbachia* in natural haplodiploid populations, we parametrized a model based on generated phenotypic data. Our simulations show that empirically derived levels of sex allocation distortion can be sufficient to remove invasion thresholds, allowing CI to drive the spread of *Wolbachia* independently of the initial infection frequency. Our findings help elucidate the mechanisms that underlie the widespread occurrence of symbionts in haplodiploid arthropods and the evolution of sex allocation.

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INTRODUCTION

Maternally inherited symbionts can spread rapidly within arthropod populations by inducing a variety of reproductive phenotypes in their host (Engelstädter and Hurst 2009). These reproductive phenotypes increase the proportion of infected females that transmit the symbiont in host populations. Cytoplasmic incompatibility (CI) is currently recognized as the most common reproductive manipulation. CI interferes with the development of uninfected host embryos that were fertilized by infected males (Beckmann et al. 2019; Shropshire et al. 2020). In arthropod hosts with a haplodiploid mode of reproduction (unfertilized eggs develop into haploid males and fertilized eggs into diploid females), fertilized eggs that suffer from symbiont-induced CI have two developmental outcomes. Embryos either die before reaching adulthood (Female Mortality CI (FM-CI)) or develop into viable males (Male Development CI (MD-CI)) (Vavre et al. 2001; Perrot-Minnot et al. 2002) (Fig. 1). Previous work showed that a single CI cross in haplodiploids can simultaneously result in FM-CI and MD-CI (Vavre et al. 2001; Wybouw et al. 2022) (Fig. 1). As CI is rescued when males and females have an identical infection state, the reproductive phenotype provides a selective advantage to transmitting females. In haplodiploid arthropods, parthenogenesis induction is another classic and well-studied invasion strategy of symbionts (Ma and Schwander 2017). In contrast to CI, symbiont-induced parthenogenesis does not rely on egg fertilization and

causes a diploidization of unfertilized eggs, generating parthenogenetic females instead of males that do not transmit the symbiont (Weeks and Breeuwer 2001; Ma and Schwander 2017). Another, much less understood, strategy of maternally transmitted symbionts to increase the proportion of infected females in haplodiploid host populations consists of directly altering sex allocation (i.e. the parental investment of resources to female vs. male offspring).

As for CI, egg fertilization by males is essential for sex allocation distortion. However, in contrast to CI, sex allocation distortion occurs in crosses with infected females and is not contingent on the infection state of males (Fig. 1). These changes in sex allocation result in female-biased broods of infected females compared to those of uninfected females. To our knowledge, this reproductive phenotype was first described in a strain of the haplodiploid spider mite *Tetranychus urticae* that was infected with *Wolbachia* (Vala et al. 2000, 2003). In addition to *Wolbachia*, sex allocation distortion is now associated with other bacterial symbionts. *Rickettsia*, *Hamiltonella*, and *Arsenophonus* influence offspring sex ratio of infected females in haplodiploid whitefly species (Himler et al. 2011; Shan et al. 2019; Wang et al. 2020). Similarly, *Cardinium* also influence sex allocation in infected Kelly's citrus thrips *Pezothrips kellyanus* in favor of female offspring (Katlav et al. 2022). Haplodiploid arthropods, including *Tetranychus* mites and *Pezothrips* insects, allocate egg fertilization and female

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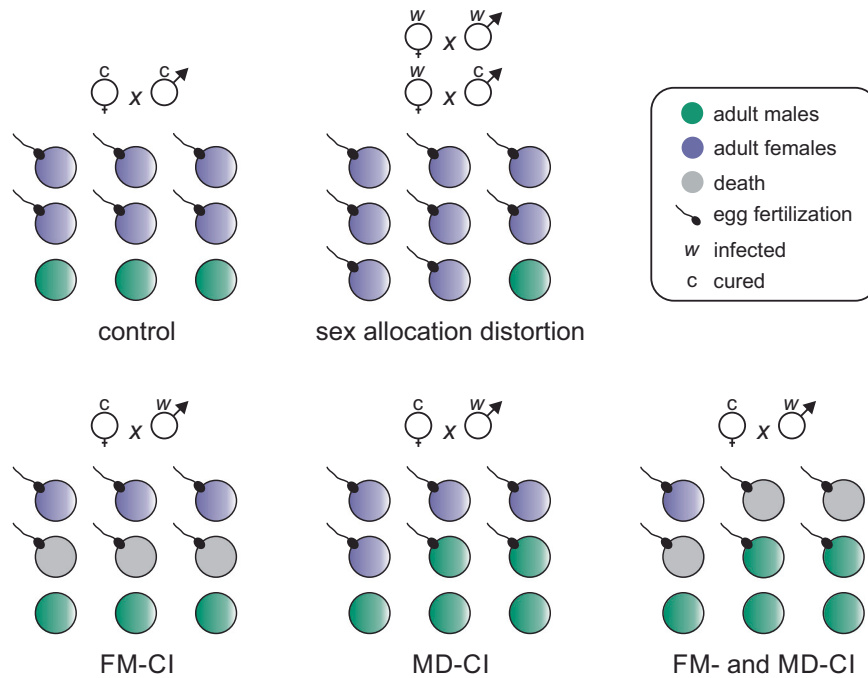


Fig. 1 *Wolbachia* induce two distinct reproductive phenotypes in *Tetranychus* mites. As *Tetranychus* mites have a haplodiploid mode of reproduction, unfertilized eggs develop into haploid males, while fertilized eggs generate diploid females (control, top left). *Wolbachia*-mediated sex allocation distortion facilitates successful egg fertilization and subsequent female development, biasing population sex ratios towards females. In CI crosses, fertilized eggs suffer from higher mortality rates (Female Mortality CI, FM-CI), or a proportion of fertilized eggs reach adulthood as males (Male Development CI, MD-CI). A single CI cross can lead to a mixture of FM-CI and MD-CI. Here, CI strength varies across the illustrative CI crosses.

development to larger eggs (Macke et al. 2011; Katlav et al. 2021). Katlav et al. 2022 show that *Cardinium* affect sex allocation in *P. kellyanus* by increasing egg size investment, hereby facilitating egg fertilization (and thus female development). *Cardinium*-mediated increase in egg size also led to progeny that were characterized by a higher survival rate and larger adult body size. In contrast, we do not understand how *Wolbachia* induce sex allocation distortion. The host genotype modulates the expression of many *Wolbachia*-induced reproductive phenotypes (Fujii et al. 2001; Kaur et al. 2021; Wybouw et al. 2022), raising the question whether sex allocation distortion is also contingent on host genetics.

Unraveling the mechanistic underpinnings of *Wolbachia*-induced sex allocation distortion is not only crucial for our fundamental understanding of host-*Wolbachia* interactions but also for the development of integrated pest management that relies on *Wolbachia*. A number of pest management programs take advantage of the CI drive system of *Wolbachia* to replace native pest populations with *Wolbachia*-infected populations that carry favorable traits, such as reduced virus transmission (Ross et al. 2019). However, CI strength can be weakened by varying population and environmental effects (Ross et al. 2017; Wybouw et al. 2022), threatening a collapse of the pest control technique. Previous theoretical work predicts that sex allocation distortion could reinforce the effect of CI and promote the invasion of *Wolbachia* from low initial infection frequencies (Egas et al. 2002). Yet, the actual contribution of sex allocation distortion to the spread of *Wolbachia* in natural pest populations remains unclear. Indeed, this previous model was not parametrized using empirical data of *Wolbachia* variants that cause both CI and sex allocation distortion. Moreover, in conflict with recent findings (Wybouw et al. 2022), the previous model did not allow for a simultaneous expression of FM-CI and MD-CI in single CI crosses. Understanding whether and how sex allocation of haplodiploid pests can be

altered during population replacement events is critical to predict the outcome of *Wolbachia*-based pest control.

Here, we use the haplodiploid *Tetranychus* system to study a *Wolbachia* variant that simultaneously induces CI and sex allocation distortion. We show that sex allocation distortion is determined by the host background using a nuclear genotype reference panel of *T. urticae*. We further examined whether this reproductive phenotype is associated with changes in oviposition and immature survival rate. We tested whether, in analogy with *Cardinium*, *Wolbachia* also control sex allocation of haplodiploid hosts via egg size provisioning, and whether sex allocation distortion is associated with changes in adult size. Our results reveal signatures of convergent mechanisms of sex allocation distortion across two divergent host-symbiont systems. Finally, we parametrized a mathematical model to determine whether our observed levels of sex allocation distortion would contribute to the invasion of *Wolbachia* in natural haplodiploid populations.

MATERIALS AND METHODS

Mite lines and maintenance

We selected six *T. urticae* near-isogenic lines from the nuclear genotype reference panel described in Wybouw et al. (2022); Beis-*w*, Beis-*c*, LonX-*w*, LonX-*c*, Stt-*w*, and Stt-*c*. These lines are composed of three different near-isogenic nuclear genotypes (Beis, LonX, and Stt) that were transferred by seven rounds of iterative paternal introgression into a single cytoplasm that was originally recovered from the *Wolbachia*-infected Scp-*w* line. All lines share a single mitochondrion and were either infected with a single CI-inducing *Wolbachia* variant (indicated by “-*w*”) or were cured of the infection by antibiotic treatment (indicated by “-*c*”) (Wybouw et al. 2022). After antibiotic curing, the cured lines were propagated for ~18 generations before the onset of the experiments. Selection of the three nuclear genotypes from the reference panel was based on CI strength and phenotype. In addition, we also used the original Stt near-isogenic line that was naturally uninfected and did not undergo any antibiotic treatment.

Infection states of *Wolbachia* and other maternally transmitted symbionts were confirmed before the start of the experiments by diagnostic PCR assays, as previously described (Wybouw et al. 2022). Mite lines were propagated by serial passage on detached bean leaves (*Phaseolus vulgaris* L. cv 'Prelude') at 24 °C, 60% RH, and a 16:8 light:dark photoperiod.

Effects of *Wolbachia* on sex allocation

To obtain estimates of sex ratio and immature stage survival (ISS), we generated age cohorts of the mite lines by allowing 75 randomly collected adult females to oviposit for 24 h on a detached bean leaf. At the end of offspring development (between 9 and 11 days post-oviposition), ~50 females were isolated on a single day as teleiochrysalids (the last immobile molting stage before reaching adulthood). These females were paired with ~30 one- to three-day old adult males of their own line on a detached bean leaf, allowing for compatible within-line matings. Three days were given to the females to emerge as virgin adults, and for matings to occur (we confirmed that the near-isogenic lines exhibit high copulation propensity under laboratory conditions; Supplementary information Box S1). Replicates were established by pooling five females (males were discarded) and allowing oviposition on 16 cm² leaf discs for 3 days. Females were removed from the leaf discs and eggs were counted. Male and female offspring were collected and counted upon reaching adulthood. For Beis-w, Beis-c, LonX-w, LonX-c, Stt-w, and Stt-c, a total of 14 replicates were performed per line across three different batches (experimental blocks, each corresponding to a different age cohort). To fully ensure that the observed decrease in sex ratio in Stt-c vs. Stt-w was not associated with long-term deleterious effects of the antibiotic treatment, we expanded the experimental set-up for this host genotype by adding the original uninfected near-isogenic Stt line. Here, following the same rearing and mating protocol as described above, five replicates for Stt (uninfected), Stt-w (infected), and Stt-c (cured) were performed in a single batch.

To verify that the effect of *Wolbachia* on the sex ratio of Stt-w is not caused by *Wolbachia*-mediated parthenogenesis, feminization, or male killing, we isolated ~50 teleiochrysalid females from age cohorts of Stt-c and Stt-w as described above. We allowed the teleiochrysalids to hatch into virgin adult females and feed on a detached bean leaf for 3 days. As above, replicates were established by pooling five females on 16 cm² leaf discs and allowing oviposition for 3 days. Females were removed from the leaf discs and eggs were counted. Male and female offspring were collected and counted upon reaching adulthood. For both Stt-c and Stt-w, a total of nine replicates were performed across two different batches.

Effects of *Wolbachia* on offspring number and size

To obtain accurate estimates of oviposition rates, we isolated ~50 teleiochrysalid females from age cohorts of Beis-w, Beis-c, LonX-w, LonX-c, Stt-w, and Stt-c, created as described above. These females were paired with ~30 one- to three-day old adult males on a detached bean leaf and were allowed to mate for 3 days. Replicates were established by pooling two females and allowing oviposition on 16 cm² leaf discs for 24 h. Two hours after creating the replicates, all experimental females were examined to ensure they survived the transfer. Replicates with one or two dead females were removed from further analyses. After the oviposition interval, females were removed from the leaf discs and eggs were counted. The number of replicates per mite line ranged between 25 and 43 and were performed across four different batches.

To determine the effect of *Wolbachia* infection on *Tetranychus* egg size, eggs were randomly sampled from the leaf discs that were used to estimate oviposition rates for Beis-w, Beis-c, LonX-w, LonX-c, Stt-w, and Stt-c. Here, we focused on eggs that were oviposited across three batches of the oviposition tests. Eggs were photographed under a binocular microscope (6x 10x) using a Leica M50 camera (5 MP HD Microscope Camera Leica MC170 HD). Between 125 and 197 eggs were analyzed for each mite line (with a total of 971 eggs). To confirm that sex allocation is mediated by egg size in *T. urticae* (Macke et al. 2011), between 21 and 37 photographed eggs from Beis-c, Beis-w, LonX-c, and LonX-w were isolated and transferred to separate 4 cm² leaf discs (with a total of 124 eggs). Sex was determined at the sexually dimorphic teleiochrysalid stage. Photos were analyzed using *Natsumushi* image measuring software (Tanahashi and Fukatsu 2018). For each egg, *Natsumushi* generated a smoothed outline based on eight manually specified demarcating points and automatically extracted the projected egg area. The total egg surface was calculated by assuming a spherical shape, following previous studies (Macke et al. 2011, 2012).

To determine the effect of *Wolbachia* infection on *Tetranychus* adult size, ~75 adult females were isolated from age cohorts of LonX-w, LonX-c, Stt-w, and Stt-c, and allowed to oviposit on a detached bean leaf for 24 h. Larval offspring were collected upon hatching and 12 larvae were pooled on 16 cm² leaf discs to ensure equal population densities. As adult mites are highly mobile and are difficult to position in equal planes, we used the projected body surface of teleiochrysalids as a proxy for adult size. Both male and female teleiochrysalids were isolated, placed on a flat perspex slide, and photographed as described above. Using *Natsumushi* image measuring software (Tanahashi and Fukatsu 2018), the projected teleiochrysalid surface was measured by manually specifying ten demarcating points. Between 55 and 66 teleiochrysalids were analyzed for each mite line. In contrast to egg size, adult size was not expressed as total surface, but as the projected surface area.

Statistical analyses

All analyses were carried out using R (version 4.1.3) (R Core Team 2021). Raw data and the R script are publicly accessible as Supplementary Files and the statistical models are described in Table S1. Sex ratio was calculated as the proportion of females among the progeny that successfully reached adulthood. Immature stage survival (ISS) included embryonic and juvenile survival and was defined as the proportion of adult offspring over the total number of eggs. Daily oviposition was computed as the number of eggs per alive female (oviposition was allowed for 24 h only). All data, except copulation latency (Supplementary information Box S1), were analyzed using generalized linear mixed models (*glmmTMB* function of the "glmmTMB" package) (Brooks et al. 2017). Proportional data, sex ratio and ISS, were examined with a Binomial (or Betabinomial to account for overdispersion) error distribution, with a logit link. Continuous data, oviposition, egg surface, male and female adult size were fitted with a Gaussian error distribution (Table S1). In the case of non-normal error distribution, the response variables were linearized using a Box-cox transformation prior to analysis (*boxcox* function of the "MASS" package) (Crawley 2007). For most of the statistical models, genotype, infection state and their interaction were fit as fixed explanatory variables, whereas batch was considered as a random explanatory variable. To analyze sex ratio within the Stt background (Stt, Stt-c, and Stt-w), only the infection state was used as a fixed explanatory variable. For the analysis of female and male egg surface, offspring sex along with all two- and three-way interactions with the genotype and/or infection state were added as fixed explanatory variables. Maximal models, including all higher order interactions, were simplified by sequentially eliminating non-significant terms and interactions to establish minimal models. The significance of the explanatory variables was established using chi-square tests (*Anova* function of the "car" package). The reported significant chi-squared values are for the minimal model while the non-significant values were obtained before removing the variable from the minimal model (Crawley 2007). When interactions or factors with more than two levels were significant, differences among levels were analyzed using multiple comparisons (*pairs* function of the "emmeans" package (Lenth et al. 2022)), with Bonferroni corrections to account for multiple testing.

Modeling *Wolbachia* invasion in *Tetranychus* populations

To determine how sex allocation distortion, combined with varying CI phenotype (FM- and/or MD-CI) and strength, may affect the spread of a *Wolbachia* variant in divergent *Tetranychus* populations, we extended a mathematical model previously developed by Vavre et al. (2000) and Egas et al. (2002). The proportion of females (f_t) and males (m_t) that are infected at generation t , are given by the following equations:

$$f_{t+1} = \frac{f_t \cdot F \cdot ISS \cdot Sd \cdot (1 - \mu)}{f_t \cdot F \cdot ISS \cdot Sd \cdot (1 - \mu \cdot CI \cdot m_t) + (1 - f_t)(1 - CI \cdot m_t)}$$

$$m_{t+1} = \frac{f_t \cdot F \cdot ISS \cdot (1 - \mu)(1 - k \cdot Sd)}{f_t \cdot F \cdot ISS \cdot (1 - k \cdot Sd + \mu \cdot k \cdot Sd \cdot MD \cdot m_t) + (1 - f_t)(1 - k + k \cdot MD \cdot m_t)}$$

where most of the parameters correspond to those in Vavre et al. (2000). F is the relative fecundity of infected vs. uninfected females, ISS the relative immature stage survival of infected vs. uninfected offspring, and μ the proportion of uninfected eggs produced by infected females (transmission efficiency is thus given by $1 - \mu$). k corresponds to the fertilization rate of eggs (i.e., estimated as the female to adult ratio in control crosses), and Sd to the sex allocation distortion induced by

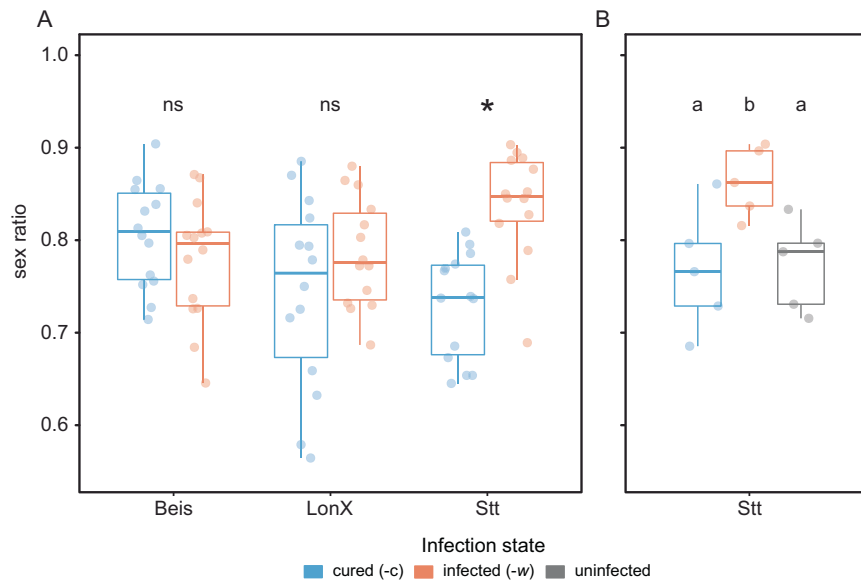


Fig. 2 *Wolbachia*-mediated sex allocation distortion is contingent on the host nuclear genotype. **A** Sex ratio from compatible within-line crosses for the infected and cured lines of the Beis, LonX, and Stt host genotype. Sex ratio was calculated as the proportion of females among the progeny that successfully reached adulthood. Host genotypes are ordered according to decreasing CI strength. Statistical significance within each host genotype is outlined above: * $p < 0.05$, while ns, not significantly different at the 5% level. **B** Sex ratio from compatible within-line crosses for the uninfected, infected, and cured line of the Stt host genotype. Identical superscripts outline non-significant differences at the 5% level. For both panels, boxplots and replicates are color coded based on the infection state (see bottom middle). Each boxplot represents the 25%, 50%, and 75% quantile.

Wolbachia in the brood of infected females (i.e., the ratio of female to adult in the brood of infected females relative to uninfected females in control crosses). Finally, CI is the total proportion of eggs affected by CI (i.e., total CI strength), computed as a function of MD and FM, which correspond to the MD- and FM-CI phenotypes, respectively (MD and FM are equal to the corrected indexes MD_{corr} and FM_{corr} , respectively) (Poinsot et al. 1998; Cattel et al. 2018; Zélé et al. 2020; Cruz et al. 2021; Wybouw et al. 2022). Assuming that the effects of both CI phenotypes are independent, total CI should be computed as $CI = MD + FM \cdot (1 - MD)$. In the current study, however, we computed total CI as $CI = MD + FM$, as the implemented FM_{corr} indexes already account for a potential decrease in female production due to MD-CI (i.e., these indexes were already corrected using MD_{corr} ; Wybouw et al. 2022).

In this model, *Wolbachia* infection frequency in females is calculated by the same formula as when only MD- or FM-CI is considered (Egas et al. 2002, and Vavre et al. 2000 for $Sd = 1$). The difference lies in how the CI parameter is computed. As only MD-CI directly affects the proportion of infected males, the formula for *Wolbachia* infection frequency in males is the same as previous models that only consider MD-CI, and when $MD = 0$, it is also the same as those that only consider FM-CI (Vavre et al. 2000 for $Sd = 1$). Note, however, that the current formula differs from that of Egas et al. 2002 for MD-CI, as one category of uninfected males produced by uninfected females, is missing in the denominator of the previous model. The category corresponds to uninfected eggs fertilized by the sperm of infected males that develop as males instead of females due to MD-CI, given by $(1 - f_t)(k \cdot MD \cdot m_t)$.

As in Egas et al. (2002) and Vavre et al. (2000), when *Wolbachia* induce CI, the model can yield three different equilibria: (1) an unstable polymorphic equilibrium, which corresponds to 'the threshold infection frequency for *Wolbachia* invasion' known in diploid species (Hoffmann et al. 1990; Turelli 1994); (2) a stable polymorphic equilibrium, which is reached when the initial infection frequency is above the unstable equilibrium (note that only perfectly transmitted *Wolbachia* can fully invade a host population; i.e., this equilibrium can equal 1 only when $\mu = 0$), and (3) an equilibrium where *Wolbachia* infection is purged, which is reached when the initial infection frequency is below the unstable equilibrium. When *Wolbachia* do not induce CI, only one polymorphic equilibrium can exist that is either stable or unstable when *Wolbachia* are beneficial or costly for the host, respectively. Analytical solutions and main equilibrial conditions are provided in the Supplementary Box S2.

RESULTS

Sex allocation in *Tetranychus* relies on an interaction between host and *Wolbachia*

To study *Wolbachia*-induced sex allocation distortion in *Tetranychus*, we selected three nuclear genotypes, Beis, LonX, and Stt that were either infected with a single *Wolbachia* variant ('-w' suffix) or cured via antibiotic treatment ('-c' suffix) (Wybouw et al. 2022). Selection of these nuclear genotypes was based on varying CI strength and phenotype. Whereas Beis is typified by complete CI, LonX and Stt exhibit intermediate CI strength. The CI phenotype is characterized by a combination of MD-CI and FM-CI in LonX, while only consisting of FM-CI in Beis and Stt (Wybouw et al. 2022). We performed compatible within-line crosses for these *Wolbachia*-infected and cured sister lines. The interaction between nuclear genotype and the *Wolbachia* infection state significantly affected the female-biased sex ratios ($\chi^2_2 = 14.6286$, $p = 0.0007$) (Fig. 2). Within-genotype *a posteriori* comparisons revealed that the average sex ratio increased by ~11% when Stt females were infected with *Wolbachia* (t -ratio = 4.272, $p = 0.0005$), whereas the sex ratios were not significantly different within Beis nor LonX (t -ratio = 1.125, $p = 1.0000$ and t -ratio = 1.847, $p = 0.6176$, respectively) (Fig. 2 and Table S2). In a second experiment, we included the naturally uninfected Stt line to rule out any potential long-term interference of the antibiotic treatment on sex ratio. Infection state determined the female-biased sex ratio ($\chi^2_2 = 18.9370$, $p < 0.0001$). No significant difference was found between uninfected Stt and cured Stt-c (t -ratio = 0.110, $p = 1.0000$), whereas the sex ratio of infected Stt-w was higher to both *Wolbachia*-free lines (vs. Stt-c: t -ratio = 3.964, $p = 0.0056$ and vs. Stt: t -ratio = 3.864, $p = 0.0068$) (Fig. 2). Together with the non-differential sex ratios between the infected and cured sister lines of the Beis and LonX genotype (Fig. 2), this is strong evidence that the antibiotic treatment had no long-term effects on observed sex ratios.

Host genotype, infection state, and their interaction did not significantly affect immature stage survival (ISS). ISS is therefore not associated with the change in sex ratio within the Stt

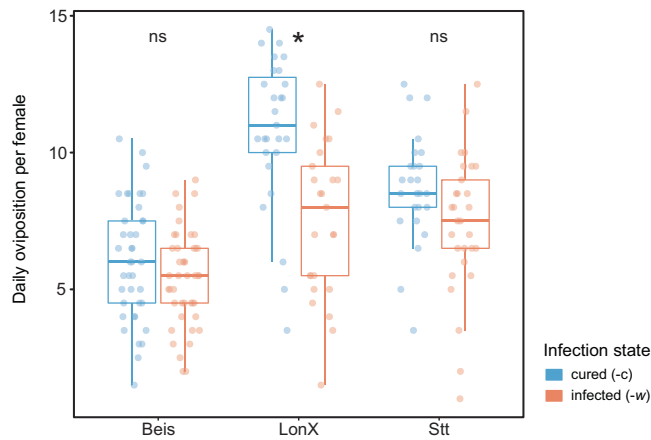


Fig. 3 Effects of *Wolbachia* infection on fecundity depend on the host nuclear genotype. Daily oviposition from fertilized females for the infected and cured lines of the Beis, LonX, and Stt host genotype. Host genotypes are ordered according to decreasing CI strength. Statistical significance within each host genotype is outlined above: * $p < 0.05$, whereas ns, not significantly different at the 5% level. Boxplots and replicates are color coded based on the infection state (see bottom right). Each boxplot represents the 25%, 50%, and 75% quantile.

background (Fig. S1 and Table S3). We also investigated the offspring sex ratio and ISS of virgin Stt-w and Stt-c females to test whether the *Wolbachia* variant induces parthenogenesis, feminization, or male killing within the Stt background. All offspring were male, ruling out *Wolbachia*-mediated parthenogenesis and feminization. As no significant difference in ISS was observed between the infected and cured line ($\chi^2_1 = 0.0000$, $p = 0.9949$), the hypothesis of *Wolbachia*-induced male killing was also rejected (Fig. S1 and Table S3). This further shows that *Wolbachia* infection does not cause any particular survival costs in the focal nuclear genotypes during offspring development. However, the interaction between host genotype and the *Wolbachia* infection state significantly determined daily oviposition ($\chi^2_2 = 9.0006$, $p = 0.0111$) (Fig. 3 and Table S4). Comparisons within host nuclear backgrounds uncovered that the daily oviposition rates were only significantly different between the infected and cured line of the LonX genotype (t -ratio = 5.704, $p < 0.0001$). For the LonX genotype, *Wolbachia* infection decreased daily oviposition (Fig. 3).

Wolbachia control host sex allocation by regulating egg provisioning

In *Tetranychus* mites, the probability of egg fertilization (and subsequent female development) positively covaries with egg size (Macke et al. 2011). Here, we confirm that sex allocation is mediated by egg size by tracking the offspring of Beis-w, Beis-c, LonX-w, and LonX-c. Statistical analyses revealed that female egg surface was significantly larger ($\chi^2_1 = 28.8573$, $p < 0.0001$), and also varied depending on the interaction between nuclear genotype and the infection state ($\chi^2_3 = 11.1822$, $p = 0.0008$) (Fig. S2). In haplodiploid *Pezothrips* insects, *Cardinium* manipulate sex allocation by increasing egg size, hereby facilitating egg fertilization (Katlav et al. 2022). We tested whether *Wolbachia* achieve higher female-biased sex ratios in Stt mites by inducing similar changes in the host reproductive physiology. We quantified egg size across the infected and cured lines of the three *T. urticae* genotypes and again observed that the interaction between host genotype and the *Wolbachia* infection state significantly affected egg surface ($\chi^2_2 = 97.0092$, $p < 0.0001$) (Fig. 4). Although we observed that *Wolbachia* infection only biased the sex ratio of Stt mites, we found that for both LonX and Stt mites, *Wolbachia*-infected females oviposited larger eggs compared to cured females

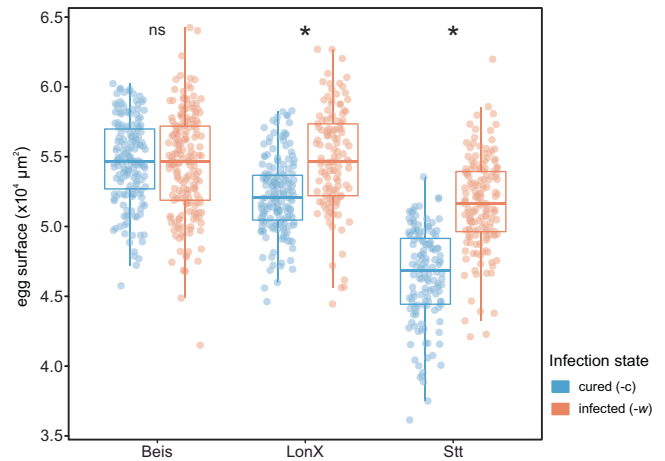


Fig. 4 *Wolbachia* distort sex allocation in *Tetranychus* mites by regulating egg provisioning. Egg size from fertilized females for the infected and cured lines of the Beis, LonX, and Stt host nuclear genotype. Host genotypes are ordered according to decreasing CI strength. Statistical significance within each host genotype is outlined above: * $p < 0.05$, whereas ns, not significantly different at the 5% level. Boxplots and replicates are color coded based on the infection state (see bottom right). Each boxplot represents the 25%, 50%, and 75% quantile.

(t -ratio = 7.030, $p < 0.0001$ and t -ratio = 12.606, $p < 0.0001$, respectively). However, on average, *Wolbachia* infection increased egg surface by ~11% in Stt mites and by only ~5% in LonX mites (Fig. 4 and Table S5). In contrast, egg size was not significantly different within the Beis genotype (t -ratio = 0.541, $p = 1.0000$).

Egg size positively covaries with adult size in *Tetranychus* mites (Macke et al. 2011), raising the question whether the *Wolbachia*-mediated increase in egg size also results in larger adults for the LonX and Stt genotypes. Using the projected body surface of teleiochrysalids (final molting stage before adulthood) as a proxy, our results show that the interaction between host genotype and the *Wolbachia* infection state significantly affected the adult size for both males and females (males: $\chi^2_1 = 14.5653$, $p = 0.0001$ and females: $\chi^2_1 = 11.4769$, $p = 0.0007$) (Fig. 5). *Wolbachia* infection significantly increased male and female adult size within the Stt genotype (males: t -ratio = 4.310, $p = 0.0002$ and females: t -ratio = 3.255, $p = 0.0058$), but no significant differences were observed for LonX (males: t -ratio = 0.998, $p = 1.0000$ and females: t -ratio = 1.542, $p = 0.5021$) (Fig. 5). For the Stt genotype, the projected body area of teleiochrysalid males and females were ~10% and ~5% larger in response to *Wolbachia* infection, respectively (Fig. 5 and Table S6).

Sex allocation distortion removes the threshold for Wolbachia invasion

We predicted the spread of *Wolbachia* in the three *T. urticae* nuclear genotypes and assessed the effect of sex allocation distortion on infection dynamics by adapting previously developed deterministic models for haplodiploids (Vavre et al. 2000; Egas et al. 2002). As observed for the LonX genotype, a single CI cross can lead to a mixture of FM-CI and MD-CI (Wybouw et al. 2022), an outcome that is now incorporated into the revised version of the model (Table S7 provides the full comparison between our and previous models).

For the Beis and LonX genotypes, simulations for *Wolbachia* invasion revealed that estimated fitness costs of *Wolbachia* infection result in unstable equilibria under which infection is lost after a number of host generations (i.e., the threshold infection frequency for *Wolbachia* invasion) (Fig. 6). In particular, the high fecundity costs estimated in LonX leads to the highest threshold (~46% vs. ~16% in

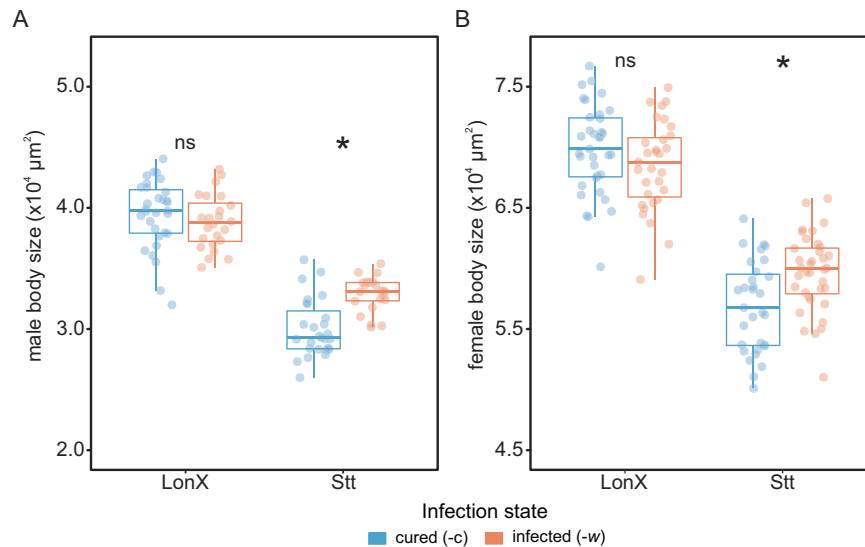


Fig. 5 *Wolbachia*-induced size difference can persist into the adult stage of *Tetranychus* mites. The projected body surface of teleiochrysalids as a proxy for adult size for the infected and cured lines of the LonX and Stt host nuclear genotype (with males and females in panel **A** and **B**, respectively). Statistical significance within each host genotype is outlined above: * $p < 0.05$, whereas ns, not significantly different at the 5% level. Boxplots and replicates are color coded based on the infection state (see middle bottom). Each boxplot represents the 25%, 50%, and 75% quantile.

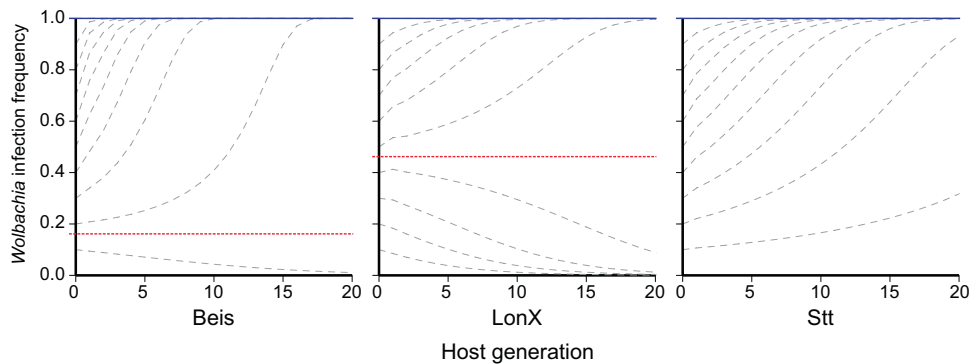


Fig. 6 Distortion of host sex allocation is expected to facilitate *Wolbachia* invasion. *Wolbachia* infection frequencies throughout host generations for initial infection frequencies ranging from 0 to 1. Host genotypes are ordered according to decreasing CI strength. Dashed red lines represent the unstable polymorphic equilibrium, which corresponds to 'the threshold infection frequency for *Wolbachia* invasion'. Blue lines represent the stable polymorphic equilibrium, which is reached when the initial infection frequency is above the unstable equilibrium. Our parametrized model does not predict a threshold infection frequency in Stt despite a lower oviposition estimate upon *Wolbachia* infection. Additional simulations that add/remove sex allocation distortion in Beis, LonX, and Stt further support the contribution of sex allocation distortion to *Wolbachia* invasion (Fig. S3).

Beis; Fig. 6). Above the threshold frequency, *Wolbachia* are predicted to spread the fastest in populations of the Beis nuclear genotype, in which total CI strength is the strongest (~100% in Beis, ~65% in LonX, and ~50% in Stt; Table S8). In contrast, despite similar fitness costs in Stt and Beis and weaker CI strength in the former, the model does not predict a threshold frequency for *Wolbachia* invasion in Stt (Fig. 6). Additional simulations that revoke the effect of sex allocation distortion in the Stt genotype further show that the absence of an infection threshold is solely due to the *Wolbachia*-induced female-biased sex ratio (Fig. S3). Indeed, without sex allocation distortion in the Stt genotype, only an initial infection frequency above ~24% would allow for *Wolbachia* invasion (Fig. S3). In agreement with these results, there is no longer a threshold frequency for *Wolbachia* invasion in the Beis genotype after introducing the same level of sex allocation distortion as observed for Stt (Fig. S3, the unstable equilibrium becomes ~0%). In contrast, the introduction of sex allocation distortion in the LonX genotype has only little effect (the invasion threshold decreases from ~46% to ~43%) (Fig. S3). Finally, revoking CI in each of the three genotypes shows that *Wolbachia*

should be purged from Beis and LonX but should still spread in Stt where sex allocation distortion compensates for the infection costs (Fig. S3). Consistent with these observations, even though the *Wolbachia* variant induces weaker CI in Stt than in LonX (~50% vs. ~65% total CI strength), the infection is predicted to spread above the threshold frequency faster in Stt due to sex allocation distortion (Fig. 6). Our model parametrization thus shows that, in some host genotypes, sex allocation distortion can strengthen the effect of CI and ensure the spread of *Wolbachia* independently of the initial infection frequencies. Together, these results corroborate previous theoretical predictions of the functional importance of sex allocation distortion for maternally inherited symbionts in haplodiploid hosts (Egas et al. 2002).

DISCUSSION

Maternally inherited symbionts commonly infect haplodiploid arthropods and spread through these host populations by inducing distinct reproductive phenotypes (Weinert et al. 2015;

Ma and Schwander 2017; Shropshire et al. 2020; Kaur et al. 2021). A growing body of evidence indicates that sex allocation distortion could be a widespread, previously neglected, reproductive phenotype across divergent haplodiploid host-symbiont systems (Vala et al. 2003; Wang et al. 2020; Katlav et al. 2022). Yet, several questions about the mechanisms that underpin sex allocation distortion are still outstanding, especially for *Wolbachia*.

The current results on the Stt nuclear genotype confirm that *Wolbachia* can cause higher female-biased sex ratios by regulating host sex allocation in *Tetranychus* mites (Vala et al. 2003). Here, *Wolbachia* infection increases female production by ~11%, whereas Vala et al. 2003 reports an increase of ~18% in the *T. urticae* C-strain. As for other symbiont-mediated phenotypes, this difference in phenotypic strength can be attributed to genetic variation in *Wolbachia* and/or the arthropod host (Turelli 1994; Engelstädter and Hurst 2009; Beckmann et al. 2021; Wybouw et al. 2022). The *Wolbachia* variant of the current study does not induce quantifiable sex allocation distortion in the Beis and LonX genotype, suggestive of strong host modulation by *Tetranychus*. These findings are consistent with a previous hypothesis that *T. urticae* evolves compensatory mechanisms that suppress *Wolbachia*-induced sex allocation distortion (Vala et al. 2003). However, this hypothesis implies that sex allocation distortion is deleterious for *Tetranychus* hosts and that suppressor systems evolved in the Beis and LonX genotype to counteract the reproductive manipulations induced by *Wolbachia*.

As the focal *Wolbachia* variant also induces CI in incompatible matings (Wybouw et al. 2022), we show that *Wolbachia* are able to simultaneously induce CI and sex allocation distortion. These observations add to a growing body of literature showing that symbiont genomes often carry the genetic architecture of multiple reproductive manipulations (Fujii et al. 2001; Kaur et al. 2021; Katlav et al. 2022). Previous work uncovered that CI strength is also determined by host modulation within the *T. urticae* nuclear genotype reference panel (Wybouw et al. 2022). The penetrance of sex allocation distortion and CI appears uncoupled across the host genotypes. The *Wolbachia* variant only causes intermediate CI in Stt and LonX (~50% and ~65%, respectively), compared to complete CI in Beis (100%). We can therefore speculate that the host modifier systems act independently on the two *Wolbachia*-induced reproductive phenotypes. Host modulation of CI is largely manifested in infected *Tetranychus* males (Wybouw et al. 2022). As the reproductive physiology of haplodiploid females is a strong determinant of the sex ratio of their offspring (Overmeer and Harrison 1969; Mitchell 1972; Takafuji and Ishii 1989; Katlav, Nguyen, et al. 2021) and sex allocation distortion appears independent of the infection state of males, it is likely that host modulation of sex allocation distortion occurs in females. Together, this further indicates that the host modifier systems of haplodiploids might have sex-specific phenotypic effects.

In this study, we also gathered strong evidence that *Wolbachia*-induced sex allocation distortion in *Tetranychus* mites is mediated by regulating egg size. For the Stt genotype, *Wolbachia*-infected females oviposit larger eggs compared to the *Wolbachia*-free sister line, increasing the probability of successful fertilization and female development (Macke et al. 2011; Katlav, Cook, et al. 2021). We also noted a weaker, but significant, increase in egg size for the LonX genotype. Here, *Wolbachia* infection does not cause sex allocation distortion, likely because the egg size effect is too weak. As egg size also varied across the three *T. urticae* nuclear genotypes regardless of *Wolbachia* infection, our results identify egg size investment as a reproductive trait that is modulated by both the host and symbiont genotype. In *Tetranychus* females, a physiological trade-off controls resource allocation into egg number and size (Macke et al. 2012). Here, *Wolbachia* infection influences egg number within the LonX nuclear background, but not within Stt. However, only a narrow 24 h time interval of the oviposition period was monitored within our experimental set-up,

raising the possibility that, conversely to Macke et al. 2012, we missed the full trade-off effect of increased egg size on total egg number. Alternatively, this trade-off may be altered if *Wolbachia* infection causes an increase in available resources for ovipositing females. Many bacterial symbionts provide nutrients for their invertebrate host, including *Wolbachia* (Hosokawa et al. 2010; Kaur et al. 2021). Based on dietary supplementation experiments, symbiont-mediated provisioning of B vitamins is implicated in sex ratio distortion in haplodiploid whitefly species (Wang et al. 2020). In addition to egg size regulation, other *Wolbachia*-mediated changes in the female reproductive physiology could further contribute to sex allocation distortion. To increase the likelihood of successful egg fertilization, *Wolbachia* could facilitate the flow of sperm from the spermatheca to the ovary and the entry of sperm cells into the ovarian cavity (Helle 1967; Helle and Sabelis 1985). As sperm cells tend to accumulate in the dorsal region of the ovarian cavity in *Tetranychus* mites, *Wolbachia* could also promote sperm-egg contact and subsequent egg fertilization by causing a more even sperm distribution within the cavity (Feiertag-Koppen and Pijnacker 1982; Helle and Sabelis 1985).

Previous studies in haplodiploids uncovered a positive correlation between egg size, immature survival rate, and adult body size (Macke et al. 2011; Katlav, Cook, et al. 2021). Consistent with these studies, *Cardinium*-mediated increase in egg size is shown to be linked to higher juvenile survival rate and adult size in *P. kellyanus* (Katlav et al. 2022). Although *Wolbachia*-infected LonX-w and Stt-w females tended to have broods with higher immature survival rates than cured LonX-c and Stt-c females, we could not statistically demonstrate that *Wolbachia* infection positively affects this trait in these two genotypes. However, we found that *Wolbachia* infection increases male and female adult size within the Stt genotype, an effect that may lead to a higher reproductive success for infected adults (Li and Zhang 2018). In *Tetranychus*, competition for mates among males can be intense, resulting in aggressive fighting behavior. Larger males have an advantage in these competitive interactions, and are more likely to fertilize virgin females under certain conditions (Potter et al. 1976; Enders 1993). A higher fertilization success of *Wolbachia*-infected males may strengthen the effect of CI, further driving *Wolbachia* infection frequencies through host populations. In contrast, egg size difference does not persist into the adult stage in LonX mites, which is likely explained by the relatively weak egg size effect of *Wolbachia* infection in this nuclear genotype.

In haplodiploid *Pezothrips* insects, *Cardinium* symbionts also cause host sex allocation distortion (Katlav et al. 2022). The common strategy within the *Wolbachia-Tetranychus* and *Cardinium-Pezothrips* systems to distort sex allocation by regulating egg size raises the question of whether these symbionts share the same genetic basis for sex allocation distortion or evolved this reproductive phenotype independently. CI is also induced by both *Cardinium* and *Wolbachia* and is manifested by remarkably similar cytological defects (Gebiola et al. 2017). Yet, despite a nearly identical cellular phenotype, CI appears to be underpinned by different genetic architectures in these intracellular bacteria (Gotoh et al. 2007; Penz et al. 2012; LePage et al. 2017; Beckmann et al. 2017 2019; Shropshire et al. 2020). Our results suggest that convergent mechanisms also underpin sex allocation distortion across divergent biological systems. To dissect the underlying mechanisms of sex allocation distortion, comparative genomics and transcriptomics data sets can be leveraged, for instance, the differentially expressed gene set of *T. urticae* embryos upon *Wolbachia* infection (Bing et al. 2020).

Many haplodiploid arthropods, including thrips, whiteflies, and spider mites, are pathogen-carrying pests that threaten agricultural crop production (Robertson and Carroll 1988; Jones 2005; Kitajima et al. 2010; Navas-Castillo et al. 2011). Pest control programs are being developed that rely on the driving ability of artificial *Wolbachia* infections that reduce pathogen transmission

(Ross et al. 2019; Gong et al. 2020). For successful population replacement, infected individuals must be released at a rate high enough to exceed threshold infection frequencies (Ross et al. 2019). Here, using a parametrized model, we show that sex allocation distortion could facilitate the spread of *Wolbachia* within haplodiploid pest populations by removing threshold infection frequencies and increasing invasion rates. Therefore, this reproductive phenotype may be instrumental to increase the efficacy of pest control measures. Our results underscore the importance of studying the impact and underlying mechanisms of natural and artificial *Wolbachia* infections on host sex allocation.

Data archiving

All raw data and R scripts are available at the Dryad repository (<https://doi.org/10.5061/dryad.1vhmgqzk>).

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AUTHOR CONTRIBUTIONS

NW conceived and designed the experiments. NW, EVR, and JZ performed the experiments. FZ extended the model and performed the simulations. NW, FZ, and DB analyzed the data. NW wrote the manuscript with input from FZ and DB. All authors read and approved the final version of the manuscript.

COMPETING INTERESTS

The authors declare no competing interests.

ADDITIONAL INFORMATION

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