



## OPEN A rapid and high-yield method for nucleic acid extraction

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We report a magnetic silica bead-based nucleic acid extraction method which is rapid (6–7 min) and efficient (extracts nearly all the nucleic acid in the sample). We call this method SHIFT-SP (Silica bead based High yield Fast Tip based Sample Prep). Factors such as pH during binding of nucleic acid to bead, the mode of bead movement during binding, the duration of binding, pH, temperature and duration of elution affect the final yield of the method. We have compared the method developed here to commercially available bead and column-based methods. The commercially available bead-based method took about 40 minutes from lysed sample to extracted nucleic acid and had a similar DNA yield as SHIFT-SP. The commercially available column-based method took 25 minutes with half the DNA yield as SHIFT-SP. In addition to a favorable time and yield, all steps in this developed method are automation compatible. We demonstrated a similar efficiency and speed of extraction for both DNA and RNA and showed that the performance of SHIFT-SP was unaffected by DNA size. SHIFT-SP was also able to extract DNA from low concentrations of microbes from enriched whole blood, for downstream whole genome amplification and sequencing.

**Keywords** Nucleic acid extraction, Boom method, RNA extraction, DNA extraction, Rapid nucleic acid extraction, Low volume eluate

Nucleic acid (NA) based tests are increasingly being used across various disease conditions for diagnosis, prognosis, for treatment decisioning and can be scaled up very quickly in both central lab and point of care testing as evidenced during the COVID-19 pandemic. These molecular diagnostic tests are sensitive enough to detect very low amounts of targets from different types of clinical samples.

NA extraction or sample preparation (SP) is a critical upstream step in various molecular analytical workflows, including PCR, microarray, sequencing, and other hybridization-based workflows. NA extraction can be broadly categorized into chemically driven methods and solid phase extractions<sup>1</sup>. While the chemically driven extraction methods are based on differences in the biochemical properties of NAs from other components in a cell lysate<sup>2</sup>, solid phase extraction methods are based on the adsorption of NAs on solid matrices (embedded either on beads or in columns) in the presence of chaotropic salts or other buffers<sup>1,3</sup>.

Most molecular diagnostic workflows use the solid phase extraction process, which is robust and is automatable. The key steps involved in a solid phase extraction are (1) NA binding to the matrix, usually in the presence of a chaotropic agent or other binding buffer, (2) Washing the matrix to remove non-specifically bound impurities and chaotropic agents, and (3) Eluting the bound NA with an appropriate buffer.

Common examples of solid phase extraction process include the silica based Boom method<sup>4</sup>, which is the method addressed in this paper or the anion exchange approach which relies on charge-based binding of NA to beads in the absence of chaotropes<sup>5–7</sup>. The anion exchange method relies on pH change to enable binding, a low pH to enable binding of the negatively charged NA to the positively charged matrix, and a higher pH buffer to enable elution<sup>8,9</sup>. Boom method on the other hand uses high concentration guanidine salts to facilitate binding between silica beads and DNA. While guanidine is a PCR inhibitor<sup>10</sup>, and the silica matrix needs thorough washing to eliminate guanidine before eluting NA from the silica surface, it is excellent in denaturing proteins such as DNases<sup>11,12</sup> and inactivating viruses<sup>13</sup> in samples during NA extraction. Guanidinium thiocyanate based extractions may also result in better inhibitor removal from different sample types than other methods<sup>14–16</sup>. In a head-to-head comparison study, ion exchange based kits performed worse than silica-based kits when extracting DNA from whole blood/buffy coat both in terms of yield and quality<sup>17</sup>.

In this paper we have optimized the VERSANT® sample preparation workflow, a magnetic silica bead-based NA extraction method with a goal of minimizing the overall NA extraction time and elution volume. A low NA extraction time reduces molecular diagnostic test turn-around time and can increase throughput and enable

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timely STAT (from Latin word “statim”; stands for high priority samples) sample processing when implemented in an automated instrument in the central lab. A low elution volume yields a high concentration NA eluate and reduces PCR volumes, thus potentially saving on PCR reagents and enabling rapid amplification on miniaturized PCR chips<sup>18</sup>.

To optimize the method, we focused on maximizing both NA binding to beads and NA elution from beads in the shortest amount of time. The newly optimized workflow is fast and very efficient, eluting nearly all the NA spiked in the starting sample. This improved efficiency could likely result in better identification of positive samples in molecular testing, even when targets are present in low concentrations thus improving clinical sensitivity of a molecular test, e.g. we hypothesize that an efficient NA extraction would result in better detection of SARS-CoV2 in both symptomatic and asymptomatic infected individuals<sup>19,20</sup>. Such a high efficiency NA extraction method would also benefit sepsis diagnostic tests where the infection causing pathogen is present at extremely low concentrations<sup>21</sup>. Furthermore, such a high yield NA extraction method is also well suited for extraction and detection of low amounts of circulating free NAs for oncology and infectious disease applications<sup>22</sup>.

For workflow optimization, the efficiency of binding and elution were calculated by measuring the amount of input NA in the starting sample, the amount of NA left in solution after binding to silica beads and the amount of NA eluted using a quantitative PCR (qPCR) based approach (Fig. 1).

In this development process, we investigated the effect of various factors like binding buffer pH, type of bead movement during nucleic acid binding, duration, and temperature on binding efficiency. Similarly, we evaluated the effect of elution time, temperature, elution buffer (EB) pH, and the number of elution steps on elution efficiency.

We performed the initial method optimizations on DNA samples, which were further adapted to RNA and low quantities of microbes from enriched whole blood samples. This optimized, high yield workflow, SHIFT-SP (Silica bead based High yield Fast Tip based Sample Prep), was completed in a much shorter time than the standard VERSANT® workflow and other commercial workflows tested.

## Results

### Quantifying DNA samples in guanidine background

We quantified DNA losses during the binding and elution step based on the percent of input DNA that bound to the beads and the percent eluted. The quantification approach is described in detail in methods (Fig. 1a, S7). As seen in Fig. 1b, for quantification of DNA bound, when these DNA standards in high chaotrope Lysis binding buffer (LBB) background were diluted 500-fold, the standard curve was found to be very similar to the standard curve of DNA in 1X TE buffer. To test the method, we spiked a known quantity of DNA in LBB and diluted it 500-fold in 1X TE buffer for qPCR quantification. The DNA quantity measured using this method of 500-fold dilution was within 2.4% deviation from the known amount. The known quantity of DNA measured directly by nanodrop was 151 pg vs 154.7 pg (standard deviation or SD = 18.0 pg, n = 3) measured using dilution and qPCR quantification, using the approach outlined in Fig. 1a and S7. Thus, we concluded that a 500-fold dilution in 1X TE buffer was sufficient to eliminate the effect of guanidine and Triton X-100 on PCR and this dilution was used in further experiments.

### Effect of pH on binding

To evaluate the effect of pH on DNA binding to silica beads, we used 100 ng of purified ultrasound lysed *Mycobacterium smegmatis* DNA spiked in LBB from the VERSANT® sample preparation (SP) 1.2 kit, with a pH of 8.2 and VERSANT® SP 1.0 LBB with a pH of 4.1. The LBB from these kits are nearly identical in composition except pH. We evaluated the amount of DNA bound to silica beads at 1, 5, 10 and 15 minutes of binding time. The rest of the extraction steps followed were the same as the “Standard” VERSANT® sample preparation method. As shown in Fig. 2a, the amount of DNA bound to beads increased with time of incubation. In addition, LBB at pH 4.1 showed better DNA binding to silica beads than LBB at pH 8.6. A maximum 84.3% of input DNA is bound at 15 minutes, at pH 8.6. Whereas at pH 4.1, 98.2% input DNA is bound within 10 min (Fig. 2a).

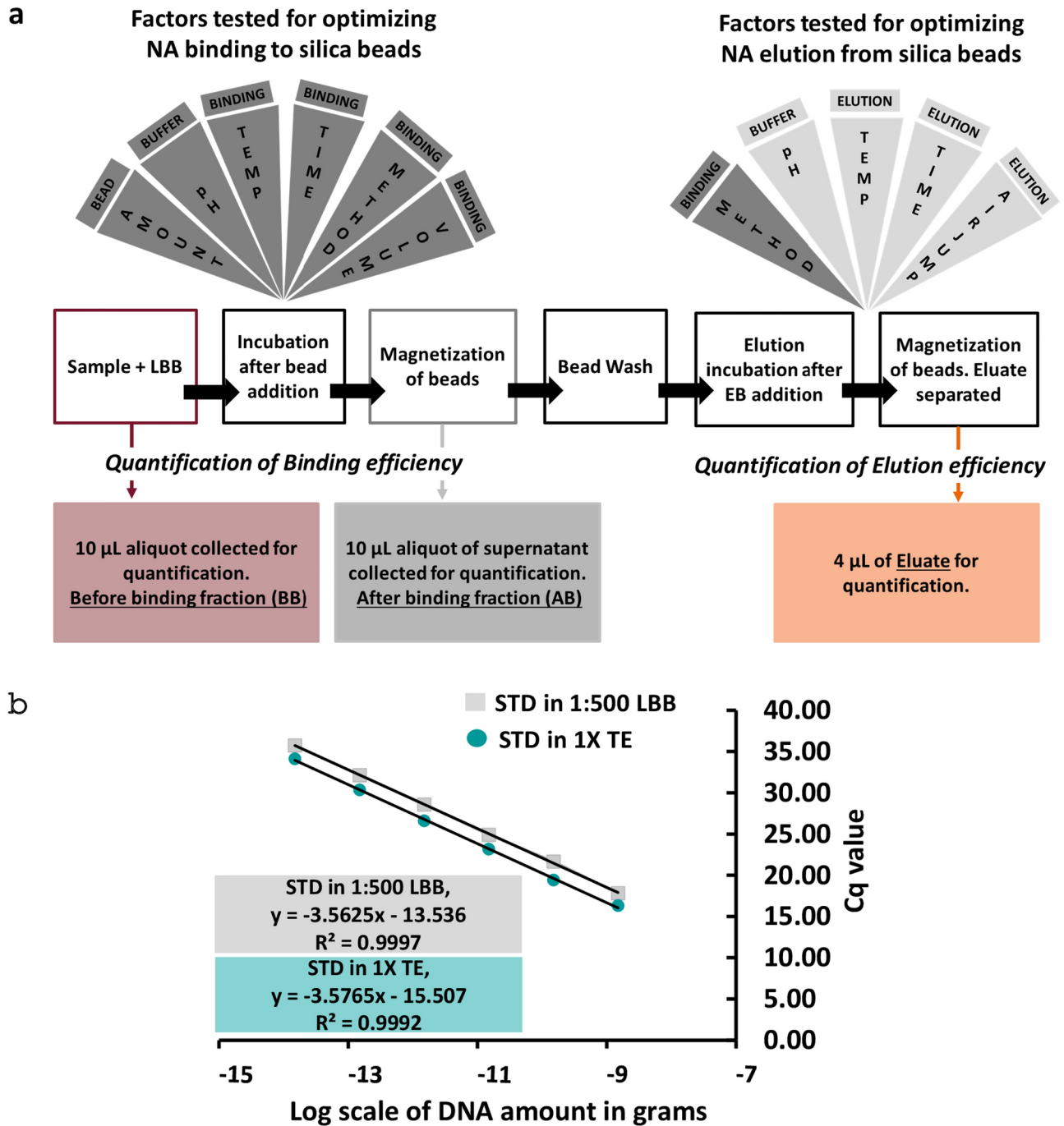
A lower pH reduces the negative charge on silica beads thus reducing the electrostatic repulsion between silica and the negatively charged DNA<sup>8</sup>, thus favoring DNA binding. This data also agrees with Katevatis et al., where pH 8.0 and 5.2 resulted higher DNA losses in the binding step when compared to pH 3.0<sup>3</sup>, i.e. a lower pH favored greater NA binding.

### Mode of bead mixing during binding

To evaluate the effect of mode of bead mixing during DNA binding to beads, we compared the currently used “orbital shaking” method with that of a pipette “tip-based” binding as a non-orbital mixing mode. We hypothesize that the tip-based method would allow beads to be rapidly exposed to the LBB and thus increase binding efficiency. Here, the binding mix is aspirated and dispensed repeatedly for 1 or 2 min.

With 100 ng input DNA (*M. smegmatis*), within 1 min, ~85% of DNA was bound to the beads via “tip-based” method, whereas only ~61% was bound in the “orbital shaking” method (Fig. 2b). At 1000 ng input DNA, only ~47% of the starting DNA quantity was bound by the “orbital shaking”, whereas ~62% of the starting DNA was bound with the “tip-based” method, as seen in Fig. 2b. To achieve the same level of binding as 1 min using tip, “orbital shaking” took 5 min (Fig. 2b, S3).

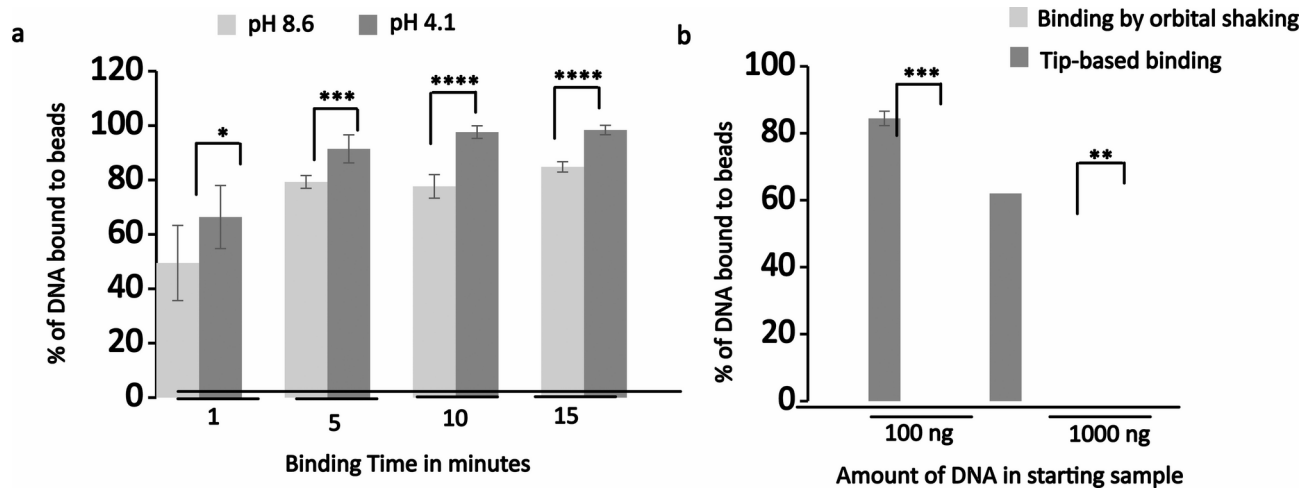
The optimal binding condition for 100 ng was therefore concluded to be 62 °C for 1 min with 10 µL beads, with LBB at pH 4.1, using “tip-based” binding method. Next, we proceeded to optimize bead amount and the time of binding to further improve the amount of bound DNA, for 1000 ng.



**Fig. 1.** DNA quantification method. (a) Schematic representation of the DNA quantification method for estimation of NA losses at the binding and elution steps in a sample preparation protocol. This quantification method was used to estimate % DNA bound and % DNA eluted for the different binding and elution factors tested during SHIFT-SP protocol development. (b) Standard curves used in the DNA quantification method. Two types of standard curves are used in this study. The curve generated with standards made in diluted LBB is used to estimate % DNA bound whereas the curve generated using standards made in 1X TE is used to estimate % DNA eluted. The standard curve “STD in 1:500 LBB” is similar to the standard curve “STD in 1X TE”, showing that dilution reduces the background effect of guanidine and triton in LBB.

**Optimizing “tip-based” binding conditions for a higher input DNA**

Next, we extended the binding time of the “tip-based” method to 2 min for 1000 ng input DNA (*M. smegmatis*), maintaining the bead volume at 10  $\mu$ L. Approximately 56% of the input DNA is bound to 10  $\mu$ L beads within 2 min in the “tip-based” binding, as shown in Table S1. To further increase DNA binding, we increased the bead quantity and were able to achieve ~92% and ~96% of binding with 30  $\mu$ L and 50  $\mu$ L of beads respectively (Table



**Fig. 2.** Binding condition determination. **(a)** Effect of binding time and pH on DNA binding efficiency. The figure shows a comparison of percent DNA bound to the beads when incubated with low and high pH LBB with increasing duration of binding, demonstrated for 100 ng. The percent DNA bound to beads is higher at low pH at all the time points tested. Experiments were performed using “orbital shaking” of tubes with DNA/ bead/LBB mix. **(b)** Effect of binding method on DNA binding efficiency. The graph indicates the percent DNA bound by “orbital shaking” method and non-orbital “tip-based” method at 1 min incubation time, for a 100 ng and 1000 ng input DNA. For both quantities of input DNA, the amount of DNA bound by “tip-based” method is higher compared to “orbital shaking” method. The error bar in the graph depicts the SD.  $n = 6$  for each condition in a and b.

S1). The optimal binding conditions for 1000 ng was concluded to be 62 °C for 2 min with 50  $\mu$ L beads, with LBB at pH 4.1, using the “tip-based” binding method. The increase in bead amount with increase in nucleic acid load in the sample has been introduced in SHIFT-SP to efficiently bind all the nucleic acid in the sample in a short amount of time. This shows that with the right amount of beads, a rapid, near complete binding of nucleic acid is possible even when the starting NA amount is high. If a downstream application needs a smaller quantity of NA, a lower volume of beads can be used, irrespective of the starting NA load in the sample.

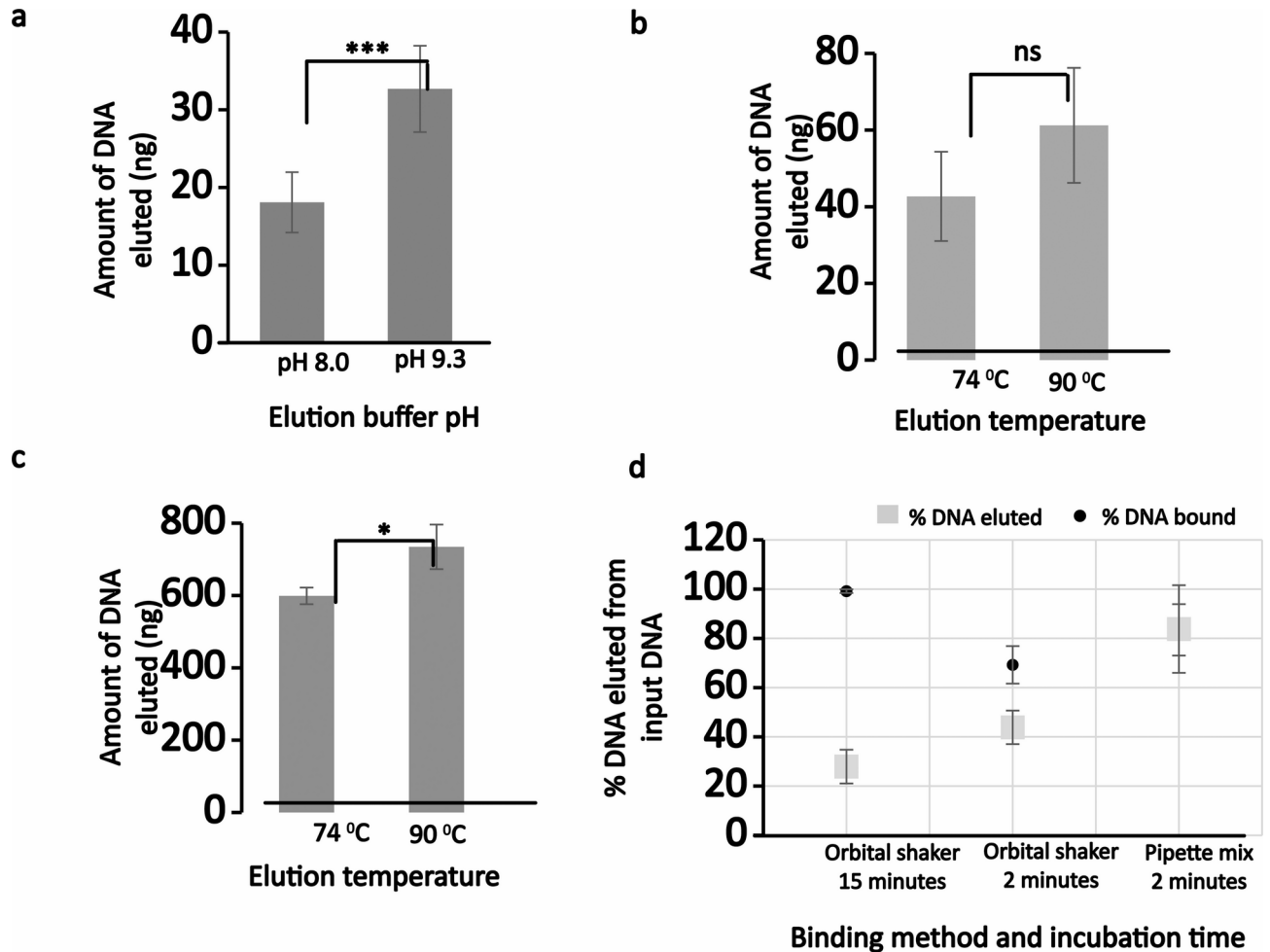
### Effect of pH and temperature on DNA elution

To understand the effect of pH on DNA elution from silica beads, we tested EB at pH values of 9.3 and 8.0, with 100 ng *M. smegmatis* DNA in PBS. The standard VERSANT® elution pH is 8.0. To further improve elution going above pH 8 was logical, as a higher pH would increase the net negative charge on the silica bead, thus promoting a more efficient release of the negatively charged DNA from beads<sup>8</sup>. In early experiments we tested both pH 8.5 and 9.3. pH 9.3 performed significantly better than pH 8.5,  $p$ -value < 0.05 (Figure S6). Next, we compared pH 9.3 to pH 8, the standard condition. All conditions except the EB pH remained the same as the “Standard” VERSANT® sample preparation protocol. It was observed that elution at pH 9.3 resulted in almost doubling of DNA yield compared to EB at pH 8.0 (Fig. 3a). The high pH elution buffer has not been tested for long term storage of DNA. The eluate could be neutralized immediately after elution by addition of an appropriate buffer for storage.

To investigate the effect of temperature on elution, the elution step was carried out with pH 9.3 EB at 90 °C and 74 °C respectively and DNA yields were compared. A temperature of 74 °C is used in the standard VERSANT® elution, we tested a higher temperature to increase the energy of system and facilitate elution. 90 °C resulted in better yields. Based on these results, pH 9.3 EB and 90 °C elution temperature was identified as favorable for maximum NA elution efficiency (Fig. 3b and 3c).

### Effect of binding method on DNA elution

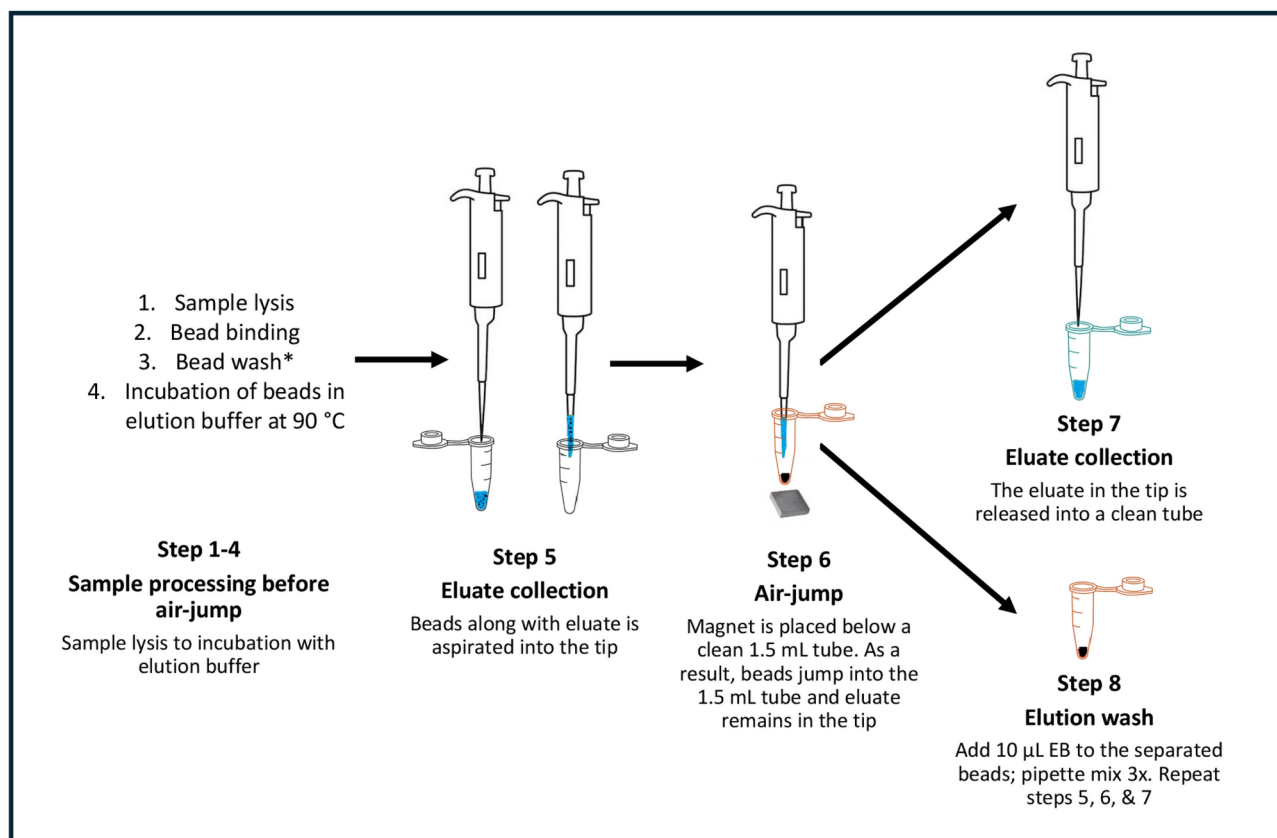
To investigate the effect of binding method and time on DNA elution we considered three test conditions for binding. a) “Orbital shaking” for 15 min, b) “Orbital shaking” for 2 min, and c) “tip-based” binding for 2 min. Binding conditions used were, 10  $\mu$ L beads, 100 ng input DNA (*M. smegmatis*), bound at 62 °C with LBB at pH 4.1. Elution was done at pH 9.3, at 74 °C for 1 min in 10  $\mu$ L EB by “orbital shaking”. We maintained the elution temperature at 74 °C and elution time at 1 min, as the effect of elution temperature and the adequate elution time was yet to be ascertained. The percent DNA bound was the highest when beads were incubated with sample for 15 min with “orbital shaking” ~99.16%, but the corresponding percent DNA eluted was the lowest at ~28% (Fig. 3d). Short binding time favored better elution, binding by “orbital shaking” for 2 min yielded more DNA in eluate than binding for 15 min, i.e., 43.82% (SD = 6.8%) vs 27.9% (SD = 6.86%). When binding time is constant, “tip-based” binding yielded more DNA than “orbital shaking” based binding, i.e., 83.78% (SD = 17.8%) vs. 43.82% (SD = 6.8%).



**Fig. 3.** Elution condition determination. (a) Effect of elution buffer pH: 100 ng input DNA was used in this experiment. The figure indicates the amount of DNA eluted with low and high pH EBs. A higher amount of DNA was eluted at pH 9.3 compared to pH 8.0 at 74 °C.  $n=6$  samples were tested for each condition. (b) and (c) Effect of elution temperature: The effect of elution temperature on the amount of DNA eluted was tested using 100 ng (b) and 1000 ng (c) of input DNA. As observed in the panels (b) and (c), 90 °C favored better elution. In experiments in (b) and (c) elution was performed at pH 9.3.  $n=5$  samples were tested for each condition. (d) Effect of binding method on DNA elution: The graph represents the percentage DNA bound, and the corresponding percentage DNA eluted for three different binding conditions. Binding by ‘orbital shaking’ was tested at 15 min and 2 min. The ‘tip-based’ method was tested for 2 min. For 2 min incubation, ‘tip-based’ method, bound the higher amount of DNA. It also eluted the highest amount of DNA among all three conditions. When ‘orbital shaking’ for 15 min is compared to ‘orbital shaking’ for 2 min, the 2-min sample binds less but elutes higher % DNA. The percent DNA eluted from the total input (100 ng) was calculated to be 27.9, 43.82, and 83.78 for sample incubated with beads for 15 min by orbital shaking, 2 min by orbital shaking, and 2 min by ‘tip-based’ method, respectively. The error bar in the graph depicts the SD.  $n=6$  for each condition.

#### Low volume elution and bead separation by air-jump

To address clinical samples with low target abundance, we concentrated the target NAs by a 1<sup>st</sup> elution in a small volume of 10  $\mu\text{L}$ . The standard bead-eluate separation method in the ‘Standard’ VERSANT<sup>®</sup> SP protocol, where the eluate is picked up with a pipette tip after bead magnetization, is not suitable for such low volume elutions. Some of the eluate is left behind with the beads in the tube, thus resulting in some eluate volume loss. Hence, we developed the ‘air-jump’ bead-eluate separation method (explained under SHIFT-SP in methods, Fig. 4) where the eluate is left behind in the tip. We observed that when ‘air-jump’ was used to separate beads from eluate, 8.7  $\mu\text{L}$  (SD = 0.18  $\mu\text{L}$ ) of eluate is obtained, whereas when the eluate was picked up from the elution tube with a pipette after bead magnetization (as used in VERSANT<sup>®</sup> SP protocol), only 3.8  $\mu\text{L}$  (SD = 0.24  $\mu\text{L}$ ) of eluate was collected (Figure S8). The ‘air-jump’ method of eluate separation minimizes eluate loss and leaves the beads in ‘near dry’ condition.



**Fig. 4.** Flow chart illustrating “air-jump” based bead separation during elution in SHIFT-SP. Step 6 shows “air-jump” method implemented to minimize eluate volume loss and the additional Step 8 refers to elution wash, which is done to recover DNA trapped within beads, especially for higher starting DNA amounts. \*The bead separation after the Wash 3 is also done using “air-jump”.

Starting DNA amount	Method n = 5 for VERSANT <sup>®</sup> ; n = 10 for SHIFT-SP	% DNA bound	% DNA eluted (1 <sup>st</sup> elution)	% DNA eluted (Elution wash)	% Total yield
100 ng	VERSANT <sup>®</sup>	99.8% (0.3%)	42.8% (5.2%)	-	42.8 (5.2)
	SHIFT-SP	96.7% (1.5%)	104.4% (14.1%)	7.5% (4.2%)	108.6 (12.8)
1000 ng	VERSANT <sup>®</sup>	96.3% (1.1%)	51.8% (3.3%)	-	51.83 (3.3)
	SHIFT-SP	98.8% (0.4%)	87.5% (34.3%)	14.1% (5.3%)	112.06 (16.49)

**Table 1.** Performance of “Standard” VERSANT<sup>®</sup> and SHIFT-SP protocols. SHIFT-SP recovers nearly all the starting DNA (100 ng or 1000 ng), while the VERSANT<sup>®</sup> method recovers only half as much. Elution wash significantly improves DNA yield when input DNA is 1000 ng.  $p$ -value = 0.042 (between 1<sup>st</sup> elution and total yield).  $p$ -value is not significant between yield in 1<sup>st</sup> elution and total yield after elution wash for 100 ng input DNA. The error values in brackets are SD. The % DNA eluted was calculated from a ratio of DNA amount eluted and input DNA, quantified on qPCR. % total yield is calculated as ratio of total DNA eluted (1<sup>st</sup> elution + Elution wash) to input DNA quantity, quantified on qPCR.

### Effect of elution wash on the total yield of DNA

Some of the DNA is always trapped between beads after eluate separation, and this is considerable when the input DNA amount is high. We attempted to recover this trapped DNA with a simple bead washing step with EB, i.e., an elution wash. The first eluate was collected by the air-jump method (Fig. 4). For the elution wash, 10  $\mu$ L of EB was added to the almost dry beads after air-jump, mixed, and the eluate was again separated by air-jump. With the introduction of elution wash, we were able to further improve DNA yield. This additional elution wash significantly improved the yield for 1000 ng input DNA ( $p$ -value < 0.05, Table 1, S3), but not for 100 ng input DNA ( $p$ -value is ns., Table 1 and S3). With the introduction of elution wash, total DNA yield increased from ~80 – 90% to 90 – 100% (for 1000 ng). This wash was not critical for lower input DNA quantities (100 ng), as the first elution alone could recover nearly 100% of the input DNA (Table 1 and S3). We observe that when the input

DNA amount is 1000 ng, the elution wash step improves recovery taking it to 90 – 95%. The input DNA amounts in these experiments were ultrasound lysed *M. smegmatis* DNA.

## Optimizing SHIFT-SP for RNA extraction

### Binding temperature for RNA

Our RNA extraction optimizations were done using non-infectious HIV particles in plasma background. “Standard” VERSANT<sup>®</sup> uses a lysis/binding temperature of 62 °C for 15 min with shaking. We maintained 62 °C as the binding temp for SHIFT-SP for DNA. To check if this condition is sufficient to lyse HIV particles in plasma background, we compared the lysis/binding efficiency at 62 °C (standard-15 min and 1 min) and 74 °C (1 min), all with orbital shaking. We observed that 74 °C with 1 min binding time performed better than 62 °C (with both 1- and 15-min binding time). We used 74 °C as the binding temperature for all RNA experiments (Figure S2).

### “Standard” VERSANT<sup>®</sup> vs. SHIFT-SP

We tested RNA elution efficiency on plasma samples spiked with 50 µL of non-infectious HIV-1 virus particles in plasma from 8E5/LAV (Lymphadenopathy associated virus) which is equivalent to  $1 \times 10^5$  virus particles<sup>23</sup>. These samples were lysed and bound to beads by either the tip method (SHIFT-SP, 10 µL beads, 74 °C for 1 min) or the “Standard” VERSANT<sup>®</sup> SP method (10 µL magnetic silica beads, 62 °C, 15 min at 1100 rpm). Two elution conditions were tested in the SHIFT-SP method (3 min, pH 9.3 at 82 °C (condition 10) and at 74 °C (condition 5), both pH 9.3 conditions were chosen to keep the same EB as DNA (Table S4). Both elution methods showed similar RT-PCR (reverse transcription PCR)  $C_q$  values at 26.1 (SD = 0.5) and 26.0 (SD = 0.4) respectively. Elution using the VERSANT<sup>®</sup> SP method (10 min, pH 8.0, 74 °C, 1100 rpm) yielded a poorer  $C_q$  value of 27.4 (SD = 0.5), thus demonstrating the superiority of the SHIFT-SP as shown in the supplementary Table S2.

### RNA loss during SHIFT-SP

We tested RNA loss during the extraction process. For this experiment we compared  $C_q$  values of purified RNA when directly used in RT-PCR ( $C_q = 27.1$  (SD = 0.1),  $n = 3$ ), or when spiked in plasma and repurified with SHIFT-SP, and subjected to RT-PCR ( $C_q = 27.0$  (SD = 0.6),  $n = 3$ ). These methods yielded near identical  $C_q$  values, indicating minimum RNA loss during this extraction process.

## Comparison of SHIFT-SP with the “Standard” VERSANT<sup>®</sup> sample preparation method and other commercially available nucleic acid extraction kits

Based on our observations, we consolidated all favorable binding and elution factors and incorporated it in the “Standard” VERSANT<sup>®</sup> sample preparation protocol. We call this modified method SHIFT-SP (Fig. 5). We compared the DNA yield of SHIFT-SP and “Standard” VERSANT<sup>®</sup> sample preparation protocols for both 100 ng and 1000 ng using chemically lysed *Escherichia coli* DNA. The SHIFT-SP protocol resulted in nearly 100% yield compared to the “Standard” VERSANT<sup>®</sup> sample preparation protocol that resulted in a ~40 – 50% yield (Table 1). SHIFT-SP protocol recovers nearly 100% of the 100 ng spike-in or input DNA with the 1<sup>st</sup> elution itself. Whereas for 1000 ng, SHIFT-SP protocol with its 1<sup>st</sup> elution followed by an elution wash resulted in nearly 100% yield. Although both methods resulted in almost all the DNA binding to beads, only SHIFT-SP recovered nearly all the DNA bound to beads.

We compared SHIFT-SP to other commercial extraction kits, a bead based one (MagMAX<sup>™</sup>) and a column based one (QIAamp<sup>®</sup>). The SHIFT-SP and MagMAX<sup>™</sup> kits resulted in recovery of nearly all the input DNA, whereas the QIAamp<sup>®</sup> kit yielded about 60% of the input DNA (Table 2). The SHIFT-SP was the shortest method while also yielding a roughly tenfold more concentrated nucleic acid eluate which is enabled by a low elution volume. We have compared the “Standard” VERSANT<sup>®</sup> sample preparation and “SHIFT-SP” methods in Fig. 5.

## Performance of SHIFT-SP with DNA of varying lengths

All the early development work done so far for SHIFT-SP (for DNA) has been done with purified, ultrasound lysed *M. smegmatis* DNA, where we show that SHIFT-SP results in better yield compared to VERSANT<sup>®</sup> sample preparation method. Here, we evaluate the performance of SHIFT-SP on mixtures of chemically lysed *E. coli* (~50 Kbp) and *M. smegmatis* DNA (500 to 15,000 bp with peak at 1544 bp), both purified with VERSANT<sup>®</sup> SP (Figure S4). These DNA fragments of two varying lengths were mixed in different ratios and used as a starting sample for SHIFT-SP. The DNA amounts correlating to *E. coli* and *M. smegmatis* were quantified from the eluate using qPCR. We observe that SHIFT-SP extracts both the long and short DNA fragments efficiently and when there are differently sized DNA fragments in the starting sample, the binding and elution of one fragment length is not affected by the presence of the other. The measured outputs of the long and short DNA fragments in the eluate correlate well with the spiked input amounts of these DNA fragments (Figure S5). Thus, SHIFT-SP is compatible with DNA fragments across a wide size range.

## Performance of SHIFT-SP with enriched whole blood

We evaluated if SHIFT-SP can extract DNA from an enriched 8 mL whole blood sample spiked with 5 CFU/mL of *E. coli* and *Candida albicans*. We used both whole genome and targeted sequencing to detect the amplified microbe DNA from the SHIFT-SP eluate. This was done to assess if SHIFT-SP protocol can recover extremely low levels of targets in a complex sample type like whole blood. Since whole blood has high human genomic DNA background and other blood-based inhibitors that can hinder the downstream sequencing, we used an enrichment method (MolYsis Basic) to enrich microbes and reduce this human genomic DNA background. SHIFT-SP eluate enables detection of low concentrations of *E. coli* and *C. albicans*, when used in a sequencing workflow, using a nanopore sequencer with both whole genome and targeted sequencing techniques (Fig. 6).

“Standard” VERSANT® (TAT- 35 minutes)	SHIFT-SP (TAT- 6 to 7 minutes)
Sample added to LBB	Sample added to LBB (LBB preheated at 72 °C)
<b><i>Binding incubation: 62 °C for 15 minutes</i></b> with 25 $\mu$ L beads by <b>orbital shaking</b> at 1100 rpm.	<b><i>Binding incubation: 62 °C for 1 or 2 minutes in tip.</i></b> 10 $\mu$ L beads for 100 ng; 50 $\mu$ L beads for 1000 ng.
Wash 1 and Wash 2	Wash 1 and Wash 2
2X Wash 3, by <b>standard magnetization</b> using magnetic rack.	Wash 3 by <b>air-jump</b> .
<b><i>Elution incubation: 70 <math>\mu</math>L EB, pH 8.0, 74 °C for 10 minutes</i></b> by shaking at 1100 rpm.	<b><i>Elution incubation: 10 <math>\mu</math>L EB, pH 9.3, 90 °C for 3 minutes.</i></b> Still incubation.
<b><i>Eluate and bead separation: Standard magnetization</i></b> using magnetic rack.	<b><i>Eluate and bead separation: Performed by air-jump.</i></b>
	<b><i>Elution Wash: 10 <math>\mu</math>L EB added to beads at RT.</i></b> Eluate separated by <b>air-jump</b> .

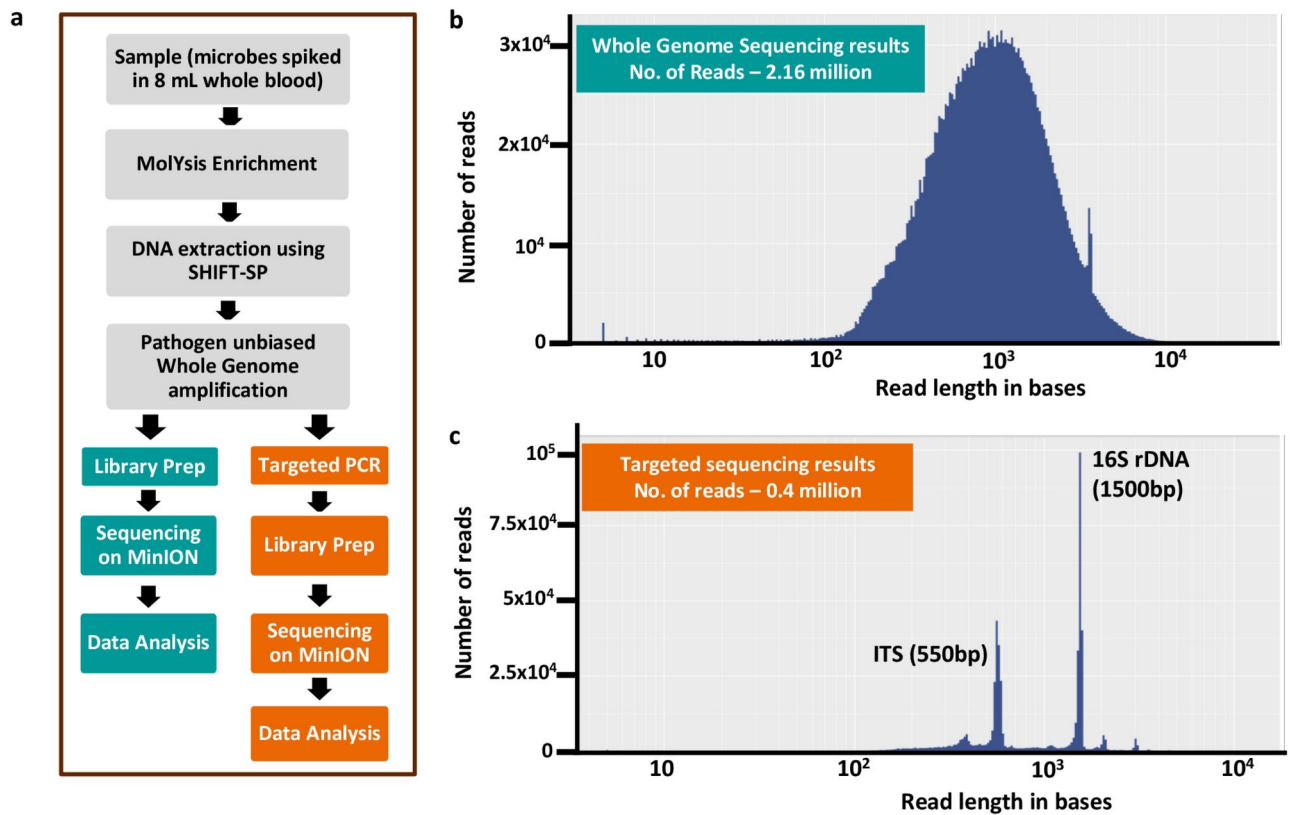
**Fig. 5.** Comparison of “Standard” VERSANT® sample preparation method and SHIFT-SP method. The schematic diagram represents the protocols for NA extraction by “Standard” VERSANT® and SHIFT-SP methods. The methods differ in incubation parameters (highlighted above), method of bead mixing and bead separation. In the “Standard” VERSANT® method, NA binding to silica beads is done by orbital shaking at 1100 rpm, whereas in the SHIFT-SP protocol binding is done in a tip by pipetting the mix up and down. Similarly the elution or eluate and bead separation step in the “Standard” VERSANT® is done by standard magnetization using a magnetic rack and bead separation in the SHIFT-SP is done through a process called “air-jump”. Additionally, elution buffer pH has been optimized for SHIFT-SP method to be 9.3. Some steps like wash separations done by magnetic rack is maintained the same across both the methods.

NA extraction method	Average total yield in ng	Method TAT <sup>&amp;</sup>	Eluate volume	Concentration of NA in the final eluate
Experiment 1: SHIFT-SP (n = 4)	112.8 (24.5)	~ 6 – 7 min	20 $\mu$ L*	5.64 ng/ $\mu$ L
Experiment 2: MagMAX™ DNA Multi-Sample Kit (n = 3)	105.7 (5.0)	~ 36 min	200 $\mu$ L	0.53 ng/ $\mu$ L
Experiment 3: QIAamp® DNA Blood Mini Kit (n = 3)	57.8 (6.2)	~ 14 – 15 min	200 $\mu$ L	0.29 ng/ $\mu$ L

**Table 2.** Comparison of SHIFT-SP protocol with MagMAX™ DNA Multi-Sample Kit and QIAamp® DNA Blood Mini Kit. The yield from SHIFT-SP is comparable with MagMAX™ DNA multi-sample kit protocol, where nearly all the spiked DNA (100 ng) is retrieved after extraction. SHIFT-SP is the shortest of the three and yields a concentrated sample. Error values in brackets are SD. \*10  $\mu$ L eluate is mixed with 10  $\mu$ L elution wash. <sup>&</sup>Time from lysed sample to NA. *p*-value 0.31 is not significant between average total yields of SHIFT-SP and MagMAX™ DNA Multi-Sample kit. *p*-value 0.01 is significant between average total yields of SHIFT-SP and QIAamp® DNA Blood mini Kit.

## Discussion

Low starting sample volumes and/or low concentration of targets can reduce assay sensitivity and limit the number of molecular diagnostic tests that can be performed on a given sample. We demonstrate a method that can be used to extract nearly all the nucleic acid from a sample, thus enabling better testing efficiency. We also show that RNA can be extracted at a high efficiency with this method. We have tested various modifications of



**Fig. 6.** SHIFT-SP used to extract DNA from enriched whole blood samples. (a) Schematic representation of the workflow details. Enriched whole blood is used as an input to SHIFT-SP protocol. DNA extracted from SHIFT-SP is amplified and sequenced by whole genome sequencing and targeted metagenomic sequencing workflows (b) Whole genome sequencing results correlated to *E. coli* and *C. albicans* present at 5 CFU/mL (c) Targeted genomic sequencing results shown for both 16s rDNA and ITS regions correlating with *E. coli* and *C. albicans* respectively. SHIFT-SP method enabled the extraction and detection of very low microbial DNA quantities from enriched blood samples.

the “Standard” VERSANT® NA extraction method to achieve a highly efficient extraction method that we call SHIFT-SP.

The differentiating step that makes SHIFT-SP faster and more efficient is the binding of DNA to silica beads by pipette mixing or “tip-based” binding. As seen in Figure S1, “tip-based” method enables maximum NA binding in the time frame tested in the experiment (2 min). This is helpful in two ways; the rapid binding shortens the NA extraction time, and “tip-based” binding also results in better elution (Fig. 3d).

As concluded in Katevatis et al., the silica bead-DNA interaction in a low pH and high chaotrope concentration environment is primarily mediated by hydrophobic and hydrogen bonding interactions<sup>3</sup>. It is likely that a prolonged interaction between beads and NA under ideal binding conditions further strengthens these interactions by optimal alignment of NA on the silica bead surface, thus making it difficult for NA to separate from the beads during elution.

A contrary hypothesis has been made in Vandevanter et al., where surface adsorption of DNA to a quartz surface (silicon dioxide) was measured in the presence of 6 M sodium perchlorate (a chaotrope)<sup>8</sup>. Under these strong binding conditions (low pH, high ionic strength), the authors propose a biphasic DNA adsorption process, where the adsorbed DNA layer is initially more rigid but later converts to a more viscoelastic form. They also go on to conclude that the more rigidly adsorbed DNA layer is harder to elute compared to the viscoelastic DNA layer. Since the viscoelastic layer forms only later in the DNA binding process, it would stand to reason that elution would be easier for longer rather than shorter DNA binding durations. The experimental conditions including the binding surface and the chaotrope used in Vandevanter et al., were different from those tested in this work, so the data may not be directly comparable.

The superior DNA binding to silica beads in the “tip-based” method can also be attributed to the fast and comprehensive sampling of the entire DNA/LBB mix by silica beads during the pipetting process, thus providing more “opportunities” for DNA to bind the beads and results in nearly 100% DNA binding in under 2 min. On the other hand, in an orbital mode of mixing, there is limited relative motion between beads and the LBB, likely compromising the binding efficiency.

The second key feature of the SHIFT-SP method is the “air-jump”. This method efficiently removes all buffer remnants from the beads in a separation step. We contend that air-jump improves both the nucleic acid quality

by minimizing the wash buffer carry-over to the elution step and the nucleic acid yield by recovering more eluate volume from the beads after the elution step, as discussed in “Low volume elution and bead separation by air-jump” section in Results.

Finally, we compared the performance of SHIFT-SP with other methods such as QIAamp® (silica column) and MagMAX™ (beads with silica-like surface). Both methods were longer and the QIAamp® method had reduced DNA yield. SHIFT-SP also showed superior DNA recovery when compared to what is reported in Katevatis et al., 40.3% and 53.5% recovery from 250 ng/mL and 2.5 µg/mL input DNA respectively compared to near 100% yields with SHIFT-SP at 100 ng/mL and 1 µg/mL of DNA in the LBB<sup>3</sup>.

Apart from being a high yield method, SHIFT-SP is also extremely rapid, at under 6–7 min. In comparison the “Standard” VERSANT® method takes 25 min (manual operation), and results in 40–50% yield, while the QIAamp® DNA Blood Mini Kit and the MagMAX™ DNA Multi-Sample Kit methods take 25 and 40 min, respectively. In Katevatis et al. the binding incubation alone is lasts one hour<sup>3</sup>.

This work is a feasibility study to identify conditions for rapid NA extraction and small volume elution. The manual method uses repeated pipette mixing and can only be scaled once automation is established. We have not investigated automation feasibility of SHIFT-SP, although we expect the method to be automation amenable. The ‘air-jump’ method is new and needs to be investigated for automation robustness. Upon testing ‘air-jump’ on an engineering prototype, we observed a smooth movement of beads from the tip to the tube placed below upon magnetization. This gives us confidence about the automatability of the method. The other important step is pipette mixing. Pipette mixing is automated in many electronic pipettes, by aspirating a lower volume (e.g. aspirate only 700 µL when the sample is 1 mL) and an incomplete dispense to prevent bubbles. We think a similar approach can be employed in automating SHIFT-SP as well. The eventual goal of this work, i.e., molecular diagnostics with rapid TAT, will be possible once the method is automated and is able to achieve scale.

SHIFT-SP also uses smaller quantities of lysis buffer (634 µL vs 825 µL in standard VERSANT) and beads (10 µL vs 25 µL in standard VERSANT for 100 ng input DNA). This can have substantial reagent savings over many samples. The NA is eluted in ~ 10 µL, thus enabling low volume PCRs and saving on enzymes, reagents, and probes. Generally, a PCR volume of 20 µL or more are used in different assays. A small PCR volume also engenders the possibility of using PCR chips which offer advantages such as short assay time, low reagent consumption and rapid heating/cooling rates, as well as the potential to integrate multiple processing modules to reduce size and power consumption<sup>18</sup>.

SHIFT-SP is primarily a nucleic acid extraction process, with optimized binding and elution parameters that result in nearly complete recovery of nucleic acids. We have not tested the lysis capability of this method. The short binding step may not be enough to completely lyse different cells and microorganisms. An earlier lysis step (e.g. using ultrasound for *M. smegmatis*) or a warmer binding step within SHIFT-SP (e.g. using 74 °C instead of 62 °C for non-infectious HIV in plasma) may be needed for effective lysis of different samples. We have demonstrated our experiments using free NA suspended in buffer or non-infectious HIV in plasma or low concentration bacteria in enriched whole blood. Other difficult sample types such as whole blood and sputum will need further optimization and additional sample pre-processing steps before following up with SHIFT-SP.

## Methods

### “Standard” VERSANT® sample preparation method

“Standard” VERSANT® sample preparation (SP) 1.0 and 1.2 reagents kit (Siemens Healthineers, SMN: 10286026, 10629800), allow extraction of nucleic acids from routinely used clinical specimens including but not limited to whole blood, plasma, urine, respiratory samples like nasal, nasopharyngeal swabs, bronchoalveolar lavage (BAL) etc. These kits are amenable for use in automated protocols for high throughput requirements and as manual protocols for low throughput needs. SP1.0 kit (commercially sold by Siemens Healthineers) can extract ribonucleic acid (RNA) and deoxyribonucleic acid (DNA) from most sample types, except blood; SP1.2 (currently discontinued) is tailor-made to extract DNA from the above-mentioned sample types and whole blood. Both kits include proprietary silica coated magnetic particles and the associated binding, wash and elution buffers. The buffer compositions of the individual components cannot be shared as it is proprietary. These kits work on the principle of Boom chemistry. In the “Standard” VERSANT® Sample preparation protocol, 634 µL of lysis/binding buffer (LBB – 5 M Guanidine Thiocyanate along with detergents and buffering agents), 25 µL of silica beads and 20 µL of proteinase K is added to 336 µL sample. The mix is incubated at 62 °C, by “orbital shaking”, on Thermomixer® comfort (Thermo Fisher, catalog no: 5382000015, Eppendorf), at 1100 rpm for 15 min. After the lysis/binding step, the mix is magnetized in a magnetic rack- DynaMag™ –2 Magnet (Thermo Fisher, catalogue number: 1321D), and the supernatant which has unbound cell lysate is discarded. The beads are then washed with 850 µL of wash buffer1 (3 M Guanidine Thiocyanate, Ethanol, and buffering agents as pH 5.0), 450 µL each of wash buffer 2 (Ethanol, with buffering agents at pH 4.8) and twice with wash buffer 3 (0.1% Triton X-100 buffered to pH 4.0). 70 µL of low salt EB (Tris pH 8.0) is added to the washed beads and incubated at 74 °C in Thermomixer® comfort at 1100 rpm for 10 min. The heated mixture is then magnetized, and the eluate recovered is taken forward for quantitative PCR. Volumes of the “Standard” VERSANT® SP protocol (both sample and reagents) have been scaled down proportionately to a final binding mixture volume of 1 mL.

### Quantitative PCR (qPCR)

All the qPCRs were done using Applied Biosystems™ QuantStudio™ 5 Real-time PCR system. The Applied Biosystems Taqman™ gene expression master mix (catalogue number: 4369016) was used in qPCRs for detection and quantification for *E. coli*, *M. smegmatis* and HIV targets. qPCR, for *E. coli* and *M. smegmatis* was done in a total reaction volume of 10 µL containing 4 µL of template, 5 µL of 2X Taqman master mix, 920 nM of the forward and reverse primer and 250 nM of the Taqman probe. The reaction condition was 95 °C for 10 min of initial denaturation followed by 40 cycles of 95 °C for 15 s and 60 °C for 60 s for both targets. The sequence of

primers and probes used for *E. coli* PCRs are 16S rDNA forward primer: AGACTCCTACGGGAGGCAG and 16S rDNA reverse primer: TTACCGCGGCTGCTGGCAC and 16S rDNA TaqMan probe: 5'-VIC-TGACGTTCCCCGAGAAGAAGCA-BHQ-3'. The sequence of primers and probes used for *M. smegmatis* are *M. smegmatis* forward: GGGGTACTCGAGTGGCGAAC and *M. smegmatis* Reverse: GGCCGGCTACCCGTCGTC and *M. smegmatis* Taqman probe: 5'-FAM-CACCCTGCTGGTTCGCATG-BHQ-1. The *E. coli* and *M. smegmatis* amplicons were 204 bp and 205 bp respectively. All the Cq values listed in this manuscript refer to quantification cycle or a threshold cycle threshold and refers to the number of times a machine must copy a piece of genetic material before it can be detected in a PCR test. In general, the lower the Cq value, the higher the amplified NA load that is found in the sample, while the higher the Cq value, the lower the amplified NA load.

## DNA quantification

### Binding efficiency estimation

We used qPCR for estimating binding and elution efficiencies. This method is explained in Fig. 1a. For example, to quantify losses during the NA binding step, we aliquot 10  $\mu$ L of mixture from before binding step i.e., the sample mixed with lysis/binding buffer (LBB). We call this the “before binding” (BB) aliquot. After bead incubation, the sample/LBB mixture is magnetized and 10  $\mu$ L of supernatant is collected as the “after binding” (AB) aliquot. These “BB” and “AB” aliquots are diluted 1:500 in 1X TE (Tris-EDTA, pH 8.0) buffer to decrease the effect of PCR inhibitors such as high concentration guanidine salt and detergent present in LBB. The amount of DNA present in “BB” and “AB” aliquots are measured using qPCR and compared against a standard curve. “BB” and “AB” DNA amounts are used to calculate the binding efficiency (Fig. 1). The DNA standards used to obtain the qPCR are made in the same background as “BB” and “AB” aliquots and diluted 1:500 in 1X TE (Tris-EDTA pH 8.0). A typical quantification of % DNA bound is described in supplementary Figure S7. Every time ‘BB’ and ‘AB’ DNA is quantified, a standard curve in 1:500 diluted LBB is included in the experiment.

### Elution quantification

The standard curve generated using standards made in 1X TE is used to estimate eluted DNA amount. % DNA eluted is calculated as amount of DNA in the eluate divided by total input DNA measured in the “BB” aliquot expressed as a percentage. Total yield is calculated as total amount of DNA present in the total eluate volume (1<sup>st</sup> eluate + EB wash) divided by total input DNA measured in the “BB” aliquot expressed as a percentage.

## DNA preparation for method optimization

We used 100 ng and 1000 ng of purified DNA from ultrasound lysed *M. smegmatis* (ATCC catalogue number: 700084) or chemically lysed *E. coli* (ATCC catalogue number: 11775) DNA resuspended in PBS, as the starting sample in the sample preparation optimization experiments. For ultrasound lysis of the *M. smegmatis*, we used UP200St with Vial Tweeter (Hielscher ultrasonics) and a customized sonotrode to fit in standard 2.0 mL Eppendorf tubes. We used this ultrasound setting on the Vial Tweeter—40% amplitude, and an energy target of 500 W-sec with the period clock—1 s ON, 1 s OFF—to lyse 500  $\mu$ L of overnight grown *M. smegmatis* culture. The lysed sample was taken through the “Standard” VERSANT<sup>®</sup> SP 1.2 sample preparation method as described above. The *E. coli* cells were directly taken through the VERSANT<sup>®</sup> SP 1.2 sample preparation method. The lysis buffer in the kit was sufficient for lysing *E. coli*. Subsequently, the purified DNA was treated with RNase (#EN0531 and 30 min at 37 °C incubation). This RNase treated, purified DNA was used in all the optimization experiments.

The choice of 100 ng and 1000 ng as the input DNA quantities for these experiments was chosen by estimating the total amount of NA present in different sample types for a few routinely carried out molecular diagnostic tests. For example, the total NA sample can vary between 8 ng in a 500  $\mu$ L plasma sample for HIV detection to 8  $\mu$ g in a 250  $\mu$ L sputum sample for *Mycobacterium tuberculosis* detection to 18  $\mu$ g in a 200  $\mu$ L blood sample for *Candida tropicalis* detection. We chose two quantities tenfold apart (100 ng and 1000 ng) within this wide range to carry out the optimization experiments. We also used purified DNA from ultrasound lysed *M. smegmatis* mixed with purified DNA from chemically lysed *E. coli* in varying ratios in an experiment to evaluate the performance of the SHIFT-SP protocol with DNA fragments of varying lengths.

## Mode of bead mixing during binding experiments

For this experiment, we used 100 ng and 1000 ng ultrasound lysed *M. smegmatis* DNA spiked in LBB at pH 4.1. For orbital shaking, we add 10  $\mu$ L of beads to the DNA/LBB mix and shake it at 1100 rpm, at 62 °C, on a Thermomixer comfort<sup>®</sup>, for binding to occur. In the non-orbital “tip-based” binding the LBB is preheated at 72 °C before adding the DNA. For bead binding we add 10  $\mu$ L beads and perform pipette mixing at 62 °C. Except changing the mode of bead movement during mixing, all other steps followed are the same as “Standard” VERSANT<sup>®</sup> sample preparation method outlined above. For both starting amounts of DNA and the binding methods investigated, 10  $\mu$ L of bead suspension was used.

## SHIFT-SP method

Binding and elution parameters are modified based on the various experiments listed in this manuscript. 336  $\mu$ L of starting sample was added to preheated cocktail of 634  $\mu$ L of LBB and 20  $\mu$ L of proteinase K in a 1.5 mL Eppendorf tube. The cocktail was preheated and maintained at 72 °C until sample and bead addition. We added magnetic beads (10  $\mu$ L for 100 ng and 50  $\mu$ L for 1000 ng of DNA) to this mixture and binding was performed by aspirating the mixture in a 1000  $\mu$ L pipette tip (with pipette set at 900  $\mu$ L) and dispensing it back (incomplete dispense to prevent bubbles), repeatedly for 1 (for 100 ng) or 2 min (for 1000 ng) while the binding mixture tube is placed at 62 °C in a thermomixer comfort. We estimate roughly 60 to 80 cycles of aspiration-dispense in one minute. During this binding step, we ensured that the pipetting did not result in any frothing of the sample. At

the end of 2 min of binding, the mixture was collected in a 1.5 mL Eppendorf tube. The tube was magnetized in a magnetic rack (DynaMag™-2 Magnet, cat no: 12321 D, ThermoFisher Scientific) and the supernatant was discarded. The beads were then washed with 450 µL of VERSANT® wash buffers 1, 2, and 3. After addition of each wash buffer, the beads are magnetized in a magnetic rack, supernatant is removed and discarded before washing the beads with the next wash buffer. After addition of wash buffer 3, the entire mix is aspirated in a 1000 µL pipette tip for “air-jump” based bead separation from wash buffer 3. For “air-jump”, the pipette is held on a stand with a clamp for the next steps. A small magnet held firmly on the wall of the tip, is used to gather all the beads towards the end of the pipette tip. A clean 1.5 mL Eppendorf tube is placed immediately underneath the tip; the tip still containing wash buffer 3 with clumped beads at the bottom. A magnet is now placed under the Eppendorf tube. The magnet pulls the beads causing the beads to jump – thus the name “air-jump” – from the 1000 µL tip into the Eppendorf tube, leaving the wash 3 buffer behind in the tip which is then discarded. The “air-jump” method is used to separate beads with minimal liquid carry over. 10 µL of preheated high pH EB (10 mM Tris HCL; 0.1 mM EDTA pH of 9.3, preheated and maintained at 90 °C) is then added to the beads. The tube is incubated at 90 °C for 3 min. The heated mix is then aspirated in a 20 µL pipette tip (when the bead volume was 50 µL, we used a 200 µL tip) and the beads are separated by “air-jump”. The eluate which is retained in the 20 µL tip is now collected separately into a clean tube as 1<sup>st</sup> eluate. The collected magnetic beads are washed with 10 µL of preheated high pH EB at room temperature. Both eluate and elution wash (total of 20 µL) are pooled to form the final DNA eluate from the SHIFT-SP method.

Consumables used for SHIFT-SP include LoRetention Dualfilter 1000 µL PCR clean/Sterile tips (Eppendorf, Cat. No: 022493008) for binding, LoRetention Dualfilter 20 µL PCR clean/ Sterile tips (Eppendorf, Cat. No: 022493002) for “air-jump” elution. We used DNA LoBind tube 1.5 mL PCR clean Safe-lock tubes (Eppendorf, Cat. No: 022431021) for lysis, wash and elution reactions.

### DNA extraction kits for comparison

We compared the efficiency of the SHIFT-SP protocol with a commercially available bead based nucleic acid extraction kit, MagMAX™ DNA Multi-Sample Kit (Catalogue number: 4413020, Thermo Fisher Scientific) and a column based nucleic acid extraction kit, QIAamp® DNA Blood Mini Kit (Catalogue number: 51104, QIAGEN). The protocols were followed as per instructions for use manual provided by the manufacturer. The yield, eluate volume and the duration of extraction process were compared.

### Low volume elution with air-jump

1000 ng of chemically lysed *E. coli* DNA was spiked in PBS and then added in LBB and the rest of the SHIFT-SP protocol was followed until wash step. After bead washes, 10 µL of EB at pH 9.3 was added to the beads and incubated at 90 °C for 3 min. Bead-eluate separation was done in five sample replicates using “air-jump” (as described in the SHIFT-SP method) whereas for the rest of the five sample replicates, eluate was separated from beads by magnetization and then the eluate was picked up with a 20 µL pipette tip. All the eluates were collected in empty pre-weighed 1.5 mL Eppendorf tubes (w1). These Eppendorf tubes were weighed again after eluate collection (w2). Each tube was weighed 5 times both empty and after eluate addition. The average of the 5 measures was used to calculate w1 or w2. The difference between the weights (w2-w1) was used to calculate the eluate volume. For example, if w1 = 1008.0 mg and w2 = 1016.6 mg, the difference is 8.6 mg, the eluate volume was 8.6 µL.

### Optimizing SHIFT-SP for RNA extraction

#### *Binding temperature for RNA*

We tested the effect of bead binding temperature on RNA extraction efficiency in defibrinated human plasma (SeraCon™ II, material number 1800–0013) spiked with non-infectious HIV-1 virus particles from 8E5/LAV cell line<sup>23</sup> using VERSANT® SP1.0. The binding step was done at 74 °C or 62 °C for 1 min and the standard 62 °C for 15 min, all three incubations were done using “orbital shaking”. Elution was done using the standard VERSANT pH 8.0 elution buffer at 72 °C for 3 min. The extracted RNA is amplified using VERSANT® HIV-1 RNA 1.0 Assay. Primer probe sequences are proprietary. The PCR conditions are the following: 7.5 µL of PP (primer – probe) Mix is added to 2.5 µL of enzyme mix to which 27.5 µL template was added. The cDNA synthesis was done at 50 °C for 40 min followed by a denaturation step at 95 °C for 15 min. This is followed by a PCR of 40 cycles at a denaturation of 95 °C for 15 s followed by annealing at 57 °C for 1 min followed by an extension at 72 °C for 30 s. We used the same qPCR instrument detailed above to carry out the reverse transcription PCRs.

#### *“Standard” VERSANT® sample preparation vs SHIFT-SP method*

RNA extraction is performed like DNA extraction as described above under “**SHIFT-SP method**”, except binding condition was 74 °C, 1 min, elution condition was 82 °C, 3 min and eluate is immediately added to a neutralization buffer. As RNA extraction was tested in a plasma background sample, we also added proteinase K (400 µg from the proteinase K provided in the VERSANT® kit) during binding step. We tested RNA extraction efficiency in 316 µL defibrinated human plasma (SeraCon™ II, material number 1800–0013) spiked with 50 µL (93,000 copies) non-infectious HIV-1 virus particles from 8E5/LAV cell line<sup>23</sup>. SHIFT-SP samples had the following extraction conditions, binding at 74 °C for 1 min, pH 4.1, elution, 3 min, pH 9.3, at 82 °C or 74 °C. The extracted RNA (in 10 µL) is then immediately neutralized by the addition of 23.4 µL of neutralization buffer (30 mM Tris pH 7.5). The extracted RNA is amplified using VERSANT HIV-1 RNA 1.0 Assay.

Some aliquots of the same spiked plasma are extracted with VERSANT® SP1.0 for comparison.

#### RNA loss estimation with SHIFT-SP extraction

To establish the RNA extraction efficiency with SHIFT-SP we ran the following experiment. HIV RNA was extracted from the calibrator A ( $1.856 \times 10^6$  copies/ml) provided in the VERSANT<sup>®</sup> HIV-1 RNA 1.0 Assay (SMN number 10375764). An aliquot of 20  $\mu$ L of this extracted RNA (equivalent to  $1.5 \times 10^4$  HIV particles) was spiked into 346  $\mu$ L plasma and extracted using SHIFT-SP in 10  $\mu$ L EB (binding 1 min, 74 °C on tip, pH 4.1, elution, 3 min, 82 °C, pH 9.3) followed by addition of neutralization buffer to yield a final eluate volume of 33.4  $\mu$ L. Next, we took another 20  $\mu$ L aliquot of the initially extracted RNA and added 12.4  $\mu$ L of EB to make the total volume 32.3  $\mu$ L to achieve a volume similar as the SHIFT-SP eluate. Next qPCRs were run using 30  $\mu$ L of the two kinds of the samples as templates to compare any loss in the extraction process using master mixes in the VERSANT<sup>®</sup> HIV-1 RNA 1.0 Assay by Cq value comparison.

#### SHIFT-SP method with whole blood samples

We spiked with 5.0 CFU/mL of *E. coli* (ATCC No: 25922) and *C. albicans* (ATCC No: SC5314) into 8.0 mL whole blood samples collected from healthy volunteers. The study was approved by the Pranav Diabetes Center, Bangalore, India, ethics committee (ECR ECR/1217 /Inst/KA/2019/RR-22 and in accordance with the provisions of the Declaration of Helsinki. The blood samples were collected from healthy volunteers with informed consent. *E. coli* and *C. albicans* were cultured in LB media and YM media respectively as per ATCC guidelines. *E. coli* was cultured overnight at 37 °C in LB broth. *C. albicans* was cultured overnight at 25 °C from YM agar plate stocks. All overnight cultures were inoculated at 1:5 dilutions in growth media and cultured for another 2–3 h before the start of the experiment. Bacterial cell numbers were estimated using absorption at 600 nm and plating. Fungal cell numbers were estimated using a hemocytometer. Thereafter, ten-fold serial dilutions were made in blood and filter sterilized 0.85% saline to achieve final dilutions of 40 CFU in 8 mL of blood (or 5 CFU/mL final concentration).

These blood samples were enriched using MolYsis Basic™ 10 (D-301–050) as per the manufacturer recommended protocol resulting in a volume of 100  $\mu$ L. To this, we added 266  $\mu$ L of pretreatment buffer (a component of VERSANT<sup>®</sup> SP1.2 Sample preparation kit). Next, DNA was extracted this sample using SHIFT-SP. We changed the bead quantity to 30  $\mu$ L (we chose 30  $\mu$ L bead amount specifically here as it is an enriched blood sample, and the DNA quantity would be expected to be higher than 100 ng) and increased the proteinase-K to 600  $\mu$ g. These are the only changes made to the earlier described SHIFT-SP protocol. The 10  $\mu$ L eluate was used as template in a 50  $\mu$ L whole genome amplification following the manufacturers protocol (TruPrime WGA kit from 4basebio- SKU: 370,025). From this reaction, we used 25  $\mu$ L of sheared WGA product (using Covaris g tubes- 520,079; We used 30 s at 11,000 rpm for our desired fragment size and mass of DNA (< 4  $\mu$ g)) as a template to the library prep kit (Oxford Nanopore technology (ONT): SQK-LSK109) and ran the library on MinION R9.4.1 flow cell FLO-MIN106 (previously sold by ONT. This model is no longer available). We used the rest of the sheared 25  $\mu$ L as an input for targeted PCR amplification (reaction volume –50  $\mu$ L using hi-fidelity Phusion Taq Polymerase Kit) in which we used primers to amplify 16S rDNA of bacteria and ITS regions of Fungi (ITSF: TCCGTAGG TGAACCTGCGG bp; ITSr: TCCTCCGCTTATTGATATGC; 16S rDNA F: AGAGTTTGATCMTGGCTCAG; 16S rDNA R: GGTACCTTGTTACGACTT). The 25  $\mu$ L targeted PCR product is then used as a template to the library prep kit (Oxford Nanopore technology (ONT): SQK-LSK109) and run on MinION R9.4.1 flow cell. We used MinKNOW Version 18.0 API and software for base calling and analysis.

#### p-value calculations and errors

All the statistical significance calculations have been done on the Georgiev G.Z., "P-value Calculator", available at: <https://www.gigacalculator.com/calculators/p-value-significance-calculator.php>. We have used a statistical significance threshold of 0.05 for all our assessments made in the manuscript and supplementary figures. We used a one-tailed T-test for p-value calculation. A p-value > 0.05 was considered non-significant (ns), p-value  $\leq$  0.05 is significant. p-value  $\leq$  0.05 and > 0.01 is represented as (\*),  $\leq$  to 0.01 and > 0.001 is represented as (\*\*),  $\leq$  0.001 and > 0.0001 is represented as (\*\*\*), and  $\leq$  0.0001 is represented as (\*\*\*\*) in all the figures mentioned in main manuscript and supplementary. All errors presented are standard deviations (SD).

#### Data availability

The datasets generated during and/or analyzed during the current study are available from the corresponding author on reasonable request.

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## Author contributions

NM, MRV, DKS, IC conducted experiments; NM, MRV, DKS analyzed data; NM, MRV, DKS planned the work. NM, MRV, DKS wrote the manuscript. DM was involved in data discussions.

## Declarations

## Competing interests

NM, MRV, DKS, IC are current employees of Siemens Healthcare Pvt. Ltd. DM is a former employee of Siemens Healthineers and has no competing interests.

## Additional information

**Supplementary Information** The online version contains supplementary material available at <https://doi.org/10.1038/s41598-025-95226-0>.

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